

February 28, 2024

**BSE Limited** 

Listing Department P J Towers, Dalal Street, Fort, Mumbai-400 001 **Scrip Code**: 532321 **National Stock Exchange of India Limited** 

Listing Department
Exchange Plaza, 5th floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051

NSE Symbol: ZYDUSLIFE

Dear Sir/ Madam,

Sub: Submission of advertisement pertaining to buyback of not exceeding 59,70,149 (fifty nine lakh seventy thousand one hundred and forty nine) fully paid-up equity shares having a face value of INR 1/- (Indian Rupee One only) each ("Equity Shares") of Zydus Lifesciences Limited (hereinafter referred as "the Company") at a price of INR 1,005/- (Indian Rupees one thousand and five only) per Equity Share for an aggregate amount not exceeding INR 600,00,00,000/- (Indian Rupees six hundred crore only) ("Buyback Size"), on a proportionate basis through tender offer route ("Buyback"), pursuant to the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("Buyback Regulations").

This is in regard to the captioned Buyback and is in furtherance of our letters dated February 13, 2024 and February 27, 2024 whereby we had submitted the Public Announcement and Letter of Offer, respectively, pertaining to the Buyback.

Please see enclosed the copy of the advertisement dated February 27, 2024 pertaining to the Buyback which has been published on February 28, 2024 in the following newspapers:

Publication	Language	Editions
Financial Express	English	All
Jansatta	Hindi	All
Financial Express	Gujarati	Ahmedabad

We request you to kindly take the above on record.

Thanking you,

Yours sincerely,

For, Zydus Lifesciences Limited

**Dhaval Soni** 

**Company Secretary & Compliance Officer** 

Encl. As above.



AdBaaz

## **FINANCIAL EXPRESS**

(Continued from previous page...)

- d. The Acquirers shall complete all procedures relating to payment of consideration under this Offer within 10 working days from the date of expiry of the tendering period to those Equity Shareholders whose share certificates and/or other documents are found valid and in order and are accepted for acquisition by the Acquirers.
- Where any statutory or other approval extends to some but not all of the Public Shareholders, the Acquirers shall have the option to make payment to such Public Shareholders in respect of whom no statutory or other approvals are required in order to complete this Open Offer.
- In case of delay in receipt of any statutory approval, the SEBI may, if satisfied that delayed receipt of the requisite approvals was not due to any willful default or neglect of the Acquirers or the failure of the Acquirers to diligently pursue the application for the approval, grant extension of time for the purpose, subject to the Acquirers agreeing to pay interest to the shareholders as directed by the SEBI, in terms of Regulation 18(11) of the SEBI (SAST) Regulations, 2011. Further, if delay occurs on account of willful default by the Acquirers in obtaining the requisite approvals, Regulation 17(9) of the SEBI (SAST) Regulations, 2011 will also become applicable and the amount lying in the Escrow Account shall become liable for forfeiture. In terms of Regulation 23 of the SEBI (SAST) Regulations, 2011, in the event that, for reasons outside the
- reasonable control of the Acquirers, the approvals specified in this DPS as set out in this part or those which become applicable prior to completion of the Open Offer are not received or refused, then the Acquirers shall have the right to withdraw the Open Offer. In the event of such a withdrawal of the Open Offer, the Acquirers. through the Manager to the Open Offer, shall, within 2 (two) Working Days of such withdrawal, make an announcement of such withdrawal stating the grounds for the withdrawal in accordance with Regulation 23(2) of the SEBI (SAST) Regulations, 2011

VII. TENTATIVE SCHEDULE OF ACTIVITY:

Activity	Day and Date
Public Announcement (PA)	Thursday, February 22, 2024
Publication of DPS in the newspapers	Wednesday, February 28, 2024
Last date for filing of Draft Letter of Offer with SEBI	Wednesday, March 06, 2024
Last date for a Competitive Bid	Thursday, March 21, 2024
Last date for SEBI observations on Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Offer)	Monday, April 01, 2024
Identified Date*	Wednesday, April 03, 2024
Letter of Offer to be dispatched to shareholders	Friday, April 12, 2024
Last date for revising the Offer Price/ Number of Shares	Thursday, April 18, 2024
Last Date by which the committee of the independent directors of the Target Company shall give its recommendation	Thursday, April 18, 2024
Date of publication of Offer Opening Public Announcement	Friday, April 19, 2024
Date of commencement of Tendering Period (Offer Opening Date)	Monday, April 22, 2024
Date of Expiry of Tendering Period (Offer Closing Date)	Monday, May 06, 2024
Last Date for completion of all requirements including payment of consideration	Monday, May 20, 2024
* The Identified Date is only for the purpose of determining the Fau	ity Shareholders as on such da

- The Identified Date is only for the purpose of determining the Equity Shareholders as on such date to whom the Letter of Offer would be mailed. It is clarified that all the equity shareholders of the Target Company (registered or unregistered) of the equity shares of the Target Company (except the Acquirers) are eligible to participate in this Offer at any time prior to the closure of this Offer.
- VIII. ELIGIBILITY TO PARTICIPATE IN THE OFFER AND PROCEDURE FOR TENDERING THE SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER:
  - All the Public Shareholders, holding the shares in dematerialized form or physical form are eligible to participate in this Open Offer at any time during the period from Offer Opening Date and Offer Closing Date ("Tendering Period") for this Open Offer.
- Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date i.e., the date falling on the 10th (tenth) Working Day prior to the commencement of the Tendering Period, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the LOF, may also participate in this Offer. Accidental omission to send the LOF to any person to whom the Offer is made or the non-receipt or delayed receipt of the LOF by any such person will not invalidate the Offer in any way.
- The LOF shall be sent through electronic means to those Public Shareholder(s) who have registered their email ids with the depositories and also will be dispatched through physical mode by registered post / speed post / courier to those Public Shareholder(s) who have not registered their email ids and to those Public Shareholder(s) who hold Equity Shares in physical form. Further, on receipt of request from any Public Shareholder to receive a copy of LOF in physical format, the same shall be provided.

- In accordance with the circular issued by SEBI bearing reference number SEBI/HO/CFD/ CMD1/CIR/P/ 2020/144 dated July 31, 2020, shareholders holding securities in physical form are allowed to tender shares in an open offer and such tendering shall be as per the provisions of the SEBI (SAST) Regulations, 2011. Accordingly, Shareholders who wish to offer their physical Equity Shares in the Offer are requested to send their original documents as will be mentioned in the LOF to the Registrar to the Offer so as to reach them no later than the Offer Closing Date. It is advisable to first email scanned copies of the original documents as will be mentioned in the LOF to the Registrar to the Offer and then send physical copies to the address of the Registrar to the Offer as will be provided in the LOF. The process for tendering the Offer Shares by the Public Shareholders holding physical Equity Shares will be separately enumerated in the LOF.
- The Public Shareholders may also download the Letter of Offer from the SEBI's website (www.sebi.gov.in) or obtain a copy of the same from the Registrar to the Offer on providing suitable documentary evidence of holding of the Equity Shares and their folio number, DP identity, Client identity, current address and contact details.
- The Open Offer will be implemented by the Acquirers through Stock Exchange Mechanism made available by BSE Limited ("BSE") in the form of separate window ("Acquisition Window") as provided under the SEBI (SAST) Regulations, 2011 and Chapter 4 of SEBI's Master Circular dated SEBI/HO/CFD/PoD-1/P/ CIR/2023/31 dated February 16, 2023 ("SEBI Master Circular").
- BSE shall be the Designated Stock Exchange for the purpose of tendering Equity Shares in the Open Offer. The Acquirers have appointed Nikunj Stock Brokers Limited ("Buying Broker") for the Open Offer through
- whom the purchases and the settlement of the Offer Shares tendered in the Open Offer during the tendering period shall be made. The contact details of the Buying Broker are as mentioned below: Name: Nikuni Stock Brokers Limited

Address: A-92, Ground Floor, Left Portion, Kamla Nagar, New Delhi-110 007; Contact Person: Mr. Anupam Suman

Telephone: + 91 11 47030017-18; Mobile No.: + 91 9999492292

E-mail ID: complianceofficer@nikunionline.com | Website: www.nikunionline.com Investor Grievance Email ID: ig.nikunj@nikunjonline.com

SEBI Registration No: INZ000169335

respective stockbrokers ("Selling Brokers") within the normal trading hours of the secondary market, during the Tendering Period. The Selling Broker can enter orders for dematerialized as well as physical Equity Shares. All the shareholders who desire to tender their Equity Shares under the Open Offer would be required to make available their shares for bidding to their respective stock broker ("Selling Broker"). The shareholders have to intimate their Selling Broker to place the bid during the normal trading hours of the secondary market during the Tendering Period. Upon placing the bid, the Selling Broker(s) shall provide the Transaction Registration Slip ("TRS") generated by the exchange bidding system to the shareholder. TRS will contain

All Public Shareholders who desire to tender their Equity Shares under the Offer would have to intimate their

A separate Acquisition Window will be provided by BSE to facilitate the placing of orders. The Selling Broker would be required to place an order / bid on behalf of the Public Shareholders who wish to tender Equity Shares in the Open Offer using the Acquisition Window of BSE. Before placing the order / bid, the Selling Broker will be required to mark lien on the tendered Equity Shares. Details of such Equity Shares marked as lien in the demat account of the Public Shareholders shall be provided by the depository to the BSE and Indian Clearing Corporation Limited ("Clearing Corporation").

details of order submitted like Bid ID No., DP ID, Client ID, No. of equity shares tendered, etc.

- In the event the Selling Broker of a shareholder is not registered with any of BSE, then the Public Shareholders can approach any BSE registered stock broker and can register themselves by using quick unique client code ("UCC") facility through BSE registered stock broker (after submitting all details as may be required by such BSE registered stock broker in compliance with applicable law). In case the Public Shareholders are unable to register using UCC facility through any other BSE registered broker, Public Shareholders may approach Buying Broker i.e., Nikunj Stock Brokers Limited for guidance to place their Bids. The requirement of documents and procedures may vary from broker to broker.
- The cumulative quantity tendered shall be displayed on Designated Stock Exchange's website (www. bseindia.com) throughout the trading session at specific intervals by Designated Stock Exchange during the
- In terms of the SEBI Master Circular, a lien shall be marked against the Equity Shares tendered in the Offer. Upon finalization of the entitlement, only the accepted quantity of Equity Shares will be debited from the demat account of the concerned Public Shareholder.
- In the event that the number of Equity Shares validly tendered by the Public Shareholders under this Open Offer is more than Offer Shares, the Acquirers shall accept those Equity Shares validly tendered by such Public Shareholders on a proportionate basis in consultation with the Manager to the Open Offer
- The Equity Shareholders will have to ensure that they keep a Demat Account active and unblocked to receive credit in case of return of Equity Shares due to rejection or due to prorated Open Offer.

- Equity Shares once tendered in the Offer cannot be withdrawn by the Shareholders.
- Equity Shares should not be submitted / tendered to the Manager, the Acquirers or the Target Company. IX. The detailed procedure for tendering the Equity Shares in this Open Offer will be available in the Letter of Offer, which shall also be made available on the website of SEBI (www.sebi.gov.in).
- OTHER INFORMATION
- The Acquirers accept full responsibility for the information contained in this DPS and the PA and shall be jointly and severally responsible for the fulfilment of the obligations of the Acquirers laid down in the SEBI (SAST) Regulations, 2011 in respect of this Open Offer.
- The Acquires have appointed Purva Sharegistry (India) Private Limited, as Registrar to the Offer. The details of the Registrar are as under:



Purva Sharegistry (India) Private Limited,

CIN: U67120MH1993PTC074079

Unit No. 9, Ground Floor, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel East, Mumbai-400011, Maharashtra, India | Tel No.: +91-22-3199 8810/4961 4132;

E-mail ID: support@purvashare.com | Website: www.purvashare.com; Investor Grievance Email ID: support@purvashare.com;

SEBI Registration Number: INR000001112 | Validity: Permanent

Contact Person: Ms. Deepali Dhuri

c. All the information pertaining to the Target Company contained in the PA and this DPS or the Letter of Offer or any other advertisement/publications made in connection with the Open Offer has been compiled from information published or provided by the Target Company, Acquirers or publicly available sources. The Manager to the Open Offer have not been independently verified such information and do not accept any responsibility with respect to information provided in the PA and this DPS or the Letter of Offer pertaining to the Target Company.

under the SEBI (SAST) Regulations, 2011. However, the Acquirers intent to fulfill their obligations under the SEBI (SAST) Regulations 2011, by giving a Public Announcement, at an offer price, inclusive of an interest at 10% per annum from the First Triggering Event (i.e., from May 05, 2023) upto June 30, 2024. In this DPS, all references to "Rupees" or "INR" or "₹" are references to the Indian Rupee(s)

There was a delay of 293 days by Acquirer 2 and a delay of 12 days by Acquirer 1 in making the Open Offer

- In this DPS, any discrepancy in figures as a result of multiplication or totaling is due to rounding off. Any discrepancy in any table between the total and sums of the amount listed is due to rounding off and/or regrouping.
- Unless otherwise stated, the information set out in this DPS reflects the position as of the date of this DPS. The Public Announcement is available and this DPS is expected to be available on SEBI website:

ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS MANAGER TO THE OPEN OFFER:

## SAFFRON

e energising ideas

Saffron Capital Advisors Private Limited

Company Identification Number: U67120MH2007PTC166711 605, Sixth Floor, Centre Point, Andheri-Kurla Road, J. B. Nagar, Andheri (East),

Mumbai-400 059, Maharashtra, India | Tel No.: +91 22-4973 0394 E-mail ID: openoffers@saffronadvisor.com | Website: www.saffronadvisor.com

Investor Grievance Email ID: investorgrievance@saffronadvisor.com

SEBI Registration Number: INM000011211 | Validity: Permanent.

ACQUIRER 1	ACQUIRER 2	
Sd/-	Sd/-	
Nilesh Malshi Savla	Meena Nilesh Savla	

Place: Mumbai Date: February 27, 2024

नगर परिषद परळी वैजनाथ जि. बीड

ई-निविदा क्र. (२३)/बांधकाम विभाग /२०२३-२४

मुख्याधिकारी नगर परिषद परळी वैजनाथ यांनी ई-निविदा प्रणालीव्दारे निविदा सूचना दिनांक ०९.०२.२०२४ रोजी वेळ ०२.०० वाजता पढील सांकेतीक स्थळावर प्रसिध्द केली आहे. www.mahatenders.gov.in या वेबसाईटवर

निविदा नमुना पहावा. निविदा बाबत सुचना सदर सांकेतीक स्थळावर प्रसिध्द केल्या आहेत. तेव्हा इच्छ्क निविदा धारकांनी दि. २९.०२.२०२४ रोजी वेळ ०४.०० वाजेपर्यंत निविदा भरावी.

> मुख्याधिकारी तथा प्रशासक नगर परिषद परळी वैजनाध



LOTUS CHOCOLATE COMPANY LIMITED Registered Office: 8-2-596, 1st Floor, 1B, Sumedha Estates, Avenue - 4, Puzzolana Towers, Street No.1, Road No.10, Banjara Hills, Hyderabad,

Telengana-500 034

Tel No.: +91 40-2335 2607 / 08 / 09; Fax No.: +91 40 2335 2610

email: info@lotuschocolate.com, website: www.lotuschocolate.com CIN: L15200TG1988PLC009111 NOTICE FOR THE ATTENTION OF MEMBERS OF THE COMPANY

Members of the Company are hereby informed that a Postal Ballot Notice, seeking their

approval to the resolutions set out in the said Notice has been sent electronically, pursuant to the circulars issued by the Ministry of Corporate Affairs, to the members whose e-mail address is registered with the Company/CIL Securities Limited, Company's Registrar and Share Transfer Agent/Depository Participant(s)/ Depositories, as on Friday, February 23, 2024, i.e. the Cut-Off Date. The Company has completed electronic dispatch of the Postal Ballot Notice on Tuesday, February 27, 2024.

The Postal Ballot Notice is available on the Company's website at www.lotuschocolate.com and on the website of the Stock Exchange i.e. BSE Limited at www.bseindia.com and on the website of Central Depository Services (India) Limited ('CDSL') at www.evotingindia.com. Members who do not receive the Postal Ballot Notice may download it from the above-mentioned websites.

The documents referred to in the Postal Ballot Notice, if any, are available for inspection electronically and members seeking to inspect such documents can send an e-mail to cs@lotuschocolate.com.

Instructions for e-voting: The Company is providing to its members the facility to exercise their right to vote on the

resolutions proposed in the said Postal Ballot Notice only by electronic means ("evoting"). The communication of the assent or dissent of the members would take place through remote e-voting process only. The Company has engaged the services of CDSL as the agency to provide e-voting facility. Members can cast their votes during the period mentioned herein below:

ı	Commencement of e-voting:	9:00 a.m. (IST) on Thursday, February 29, 2024	
I	End of e-voting:	9:00 a.m. (IST) on Thursday, February 29, 2024 5:00 p.m. (IST) on Friday, March 29, 2024	
		d the aforesaid date and time and the e-voting module	

shall be forthwith disabled by CDSL upon expiry of the aforesaid period. Manner of e-voting by members holding shares in dematerialised mode, physical mode and members who have not registered their e-mail address has been provided in the Postal Ballot Notice. The manner in which persons, who have forgotten the User ID and

Password, can obtain/generate the same, has also been provided in the said Notice. Only a person, whose name is recorded in the Register of Members/Register of Beneficial Owners, as on the Cut-Off Date, maintained by the Depositories shall be entitled to participate in the e-voting. A person who is not a member as on the Cut-Off Date, should treat the Postal Ballot Notice for information purpose

Manner of registering / updating e-mail address:

- Members holding shares in physical mode, who have not registered/updated their email address with the Company, are requested to register/ update their email address by submitting Form ISR-1 (available on the website of the Company at www.lotuschocolate.com) duly filled and signed along with requisite supporting documents to CIL Securities Limited at 214, Raghavaratna Towers, Chiragal Lane, Abids Hyderabad – 500001.
- Members holding shares in dematerialized mode, who have not registered/updated their email address with their Depository Participant(s), are requested to register update the same with the Depository Participant(s) where they maintain their The resolutions, if approved, shall be deemed to have been passed on the last date of e

voting i.e. Friday, March 29, 2024. The results of e-voting will be announced on or before Tuesday, April 02, 2024 and will be displayed on the Company's website at www.lotuschocolate.com and the website of CDSL at www.evotingindia.com. The results will simultaneously be communicated to the Stock Exchange i.e. BSE Limited and will also be displayed at the registered office of the Company In case of any query on e-voting, members may refer to tab "Help" on CDSL's website and

download therefrom FAQs /User Manual(s) for e-voting at www.evotingindia.com Contact details for addressing e-voting related queries/grievances, if any: Shri Rakesh Dalvi, Sr. Manager, CDSL, A Wing, 25th Floor, Marathon Futurex, Mafatla

Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai – 400013, Email

By the order of the Board of Directors

Place: Mumbai Date: February 28, 2024

helpdesk.evoting@cdslindia.com, Toll-free no. 1800 22 55 33.

**Utsav Saini Company Secretary & Compliance Officer** 

**PHF LEASING LIMITED** Regd. Off: 87, Radio Colony, Jalandhar - 144001, Punjab E-Mail id: phf\_leasingltd@yahoo.co.in Website: www.phfleasing.com CIN: L65110PB1992PLC012488 Ph: +91 91151-00401 NOTICE OF EXTRAORDINARY GENERAL MEETING

Notice is hereby given that an Extra-ordinary General Meeting (EGM) of the members of the Company will be convened through Video Conferencing ("VC")/Other Audio Visual Means

("OAVM") in compliance with applicable provisions of the Companies Act 2013 and the rules notified thereunder, read with Circulars issued by Ministry of Corporate Affairs Securities & Exchange of Board of India ("Circulars"), to transact the special business setforth in the Notice of EGM to be held on March 21, 2024. The Company has appointed Ms. Sagrika Jayee (M No. A61678), Practicing Company Secretary as the Scrutinizer for conducting the e-voting process in accordance with the law

In compliance with the Circulars, EGM Notice along with the Explanatory Statement, has been sent via email to those Shareholders who have registered their email IDs with the Company/ Depository Participant/Registrar on or before Friday, February 16, 2024. The Notice of the EGM will also be available on the Company's website a www.phfleasing.com, on the website of NSDL i.e. www.evoting.nsdl.com and on the

website of Stock Exchange i.e Metropolitan Stock Exchange of India at www.msei.in. Manner of registering/updating e-mail address Further, Shareholders holding shares in dematerialized mode, are requested to registe their email addresses and mobile numbers with their relevant depositories through their depository participants. However, for temporary registration for the purpose of obtaining this notice, shareholders may register their email ids with the Company by writing to Ms. Shikha Kapoor, Company Secretary & Compliance Officer at the email ID

compliance@phfleasing.com by providing DPID-CLID (16 digit DPID + CLID or 16 digit

beneficiary ID), Name, client master or copy of Consolidated Account statement, PAN (self attested scanned copy), AADHAR (self attested scanned copy). Shareholders holding shares in physical mode are requested to register their email ids with the Company by writing to Ms. Shikha Kapoor, Company Secretary & Compliance Officer at the email ID compliance@phfleasing.com by quoting your Folio No., Name, scanned copy of the share certificate (front and back), PAN (self attested scanned copy), AADHAR (sel

Remote e-voting and voting during EGM The Company is also providing facility to its members to cast their vote remotely on the

business as set forth in the Notice of the EGM through electronic voting system. The manner of e-voting is defined as below: . A person, whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date i.e. Thursday, March

14, 2024, shall only be entitled to avail the facility of remote e-Voting. The remote e-voting period commences on Monday, March 18, 2024 (9:00 a.m. IST) and ends on Wednesday, March 20, 2024 (5:00 p.m. IST). The remote e-voting module shall be disabled by NSDL for voting thereafter. Once the vote on a resolution is cast by the Member. he/she shall not be allowed to change it subsequently or cast the vote again. 3. Any person who acquires shares of the Company and becomes the member of the

Company after sending of this Notice and holding shares as on the cut-off date, may obtain the log in id and password by sending a request at evoting@nsdl.co.in or admin@skylinerta.com. However, if he /she is already registered with NSDL for remote evoting then he/she can use his /her existing user id and password. The procedure for e-Voting on the day of the EGM is same as the instructions mentioned

for Remote e-voting in the notice. 5. Only those shareholders, who are present in the EGM through VC/OAVM facility and have not casted their vote on the Resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting system available during

Shareholders who have voted through Remote e-Voting will be eligible to attend the EGM. However, they will not be eligible to vote at the EGM. For detailed instructions relating to attending the meeting through VC or OAVM, please

If you have any queries or issues regarding attending EGM & e-Voting from the e-Voting System, you may refer the Frequently Asked Questions ("FAQs") and e-voting manual available at www.evotingindia.com, under help section or write an email to evoting@nsdl.co.in or call at toll free no.: 022 - 4886 7000 and 022 - 2499 7000.

Place: Jalandhar Date: February 28, 2024

Vijay Kumar Sareen Whole Time Director, DIN: 07978240

For PHF Leasing Limited

## "IMPORTANT"

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# **Zydus Lifesciences Limited**

Registered Office: Zydus Corporate Park, Scheme No. 63, Survey No. 536, Khoraj (Gandhinagar), Sarkhej - Gandhinagar Highway, Near Vaishnodevi Circle, Ahmedabad- 382 481, Gujarat, India Contact Person: Mr. Dhaval N. Soni, Company Secretary & Compliance Officer Tel. No.: +91 79 48040338; E-mail: dhavalsoni@zyduslife.com; Website: www.zyduslife.com

#### NOTICE TO ELIGIBLE SHAREHOLDERS IN REGARD TO BUYBACK OF EQUITY SHARES This advertisement ("Advertisement") is being issued by Zydus Lifesciences Limited ("Company"), to the Eligible Shareholders

- holding Equity Shares as on the Record Date (i.e., February 23, 2024), in regard to the buyback of not exceeding 59,70,149 (fifty nine lakh seventy thousand one hundred and forty nine) fully paid-up equity shares having face value of INR 1/- (Indian Rupee one only) each ("Equity Shares"), on a proportionate basis, through the "tender offer" route in accordance with the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("Buyback Regulations") using Stock Exchange Mechanism at a price of INR 1,005/- (Indian Rupees one thousand and five only) per Equity Share, payable in cash, for an aggregate amount not exceeding INR 600,00,00,000/- (Indian Rupees six hundred crore only) excluding Transaction Costs ("Buyback"). The Public Announcement dated February 12, 2024 was published on February 13, 2024. 2. The Company has also sent the Letter of Offer dated February 27, 2024 along with the Tender Form electronically to all Equity
- Shareholders/ Beneficial Owners of Equity Shares as on the Record Date who have registered their e-mail ID's with the Company or the Depositories, in accordance with the Buyback Regulations and such other circulars or notifications, as may be applicable. Further, in terms of Regulation 9(ii) of the Buyback Regulations, if the Company receives a request from any Eligible Shareholder for a physical copy of the Letter of Offer, the same shall be provided. Please refer to paragraph 20.27 of the Letter of Offer for further details.
- The brief schedule of activities in relation to the Ruyback are set out below:

Activity	Date	Day	
Buyback Opening Date	February 29, 2024	Thursday	
Buyback Closing Date	March 6, 2024	Wednesday	
Last date of receipt of completed Tender Form and other specified docume	ents by the March 6, 2024	Wednesday	

For a detailed schedule of activities, please refer to page 4 of the Letter of Offer.

4. The details of the Buyback Entitlement are as follows:

Indicative Entitlement Ratio of Buyback\* Category 6 Equity Shares out of every 67 Equity Shares held on the Record Date Reserved Category (for Small Shareholders) General Category (for other Eligible Shareholders) 2 Equity Shares out of every 395 Equity Shares held on the Record Date

using the above Ratio of Buyback may provide a slightly different number due to rounding-off. The actual Buyback Entitlement for Reserved Category for Small Shareholders is 8.95678938% and General Category for all other Eligible Shareholders is 0.50634566%. 5. For further information on the ratio of Buyback as per the Buyback Entitlement in each category, please refer paragraph 19.6 on

\*The above Ratio of Buyback is approximate and provides an indicative Buyback Entitlement. Any computation of entitled Equity Shares

- page no. 51 of the Letter of Offer. 6. Eligible Shareholders can also check their Entitlement on the website of the Registrar to the Buyback by following the steps given
- a) Click on <a href="https://web.linkintime.co.in/Offer/Default.aspx">https://web.linkintime.co.in/Offer/Default.aspx</a>
- Select the name of the Company Zydus Lifesciences Limited Select holding type - "Physical" or "NSDL" or "CDSL" or "PAN"
- d) Based on the option selected above, enter your "Folio Number" or "NSDL DPID/Client ID" or "CDSL DPID/Client ID" or "PAN"
- Enter the security code and click on submit
- Then click on 'View' button
- The entitlement will be provided in the pre-filled 'FORM OF ACCEPTANCE-CUM-ACKNOWLEDGEMENT'. A copy of the Letter of Offer (along with the Tender Form) is available on the websites of the Company (www.zyduslife.com),
- Manager to the Buyback (www.icicisecurities.com), Registrar to the Buyback (www.linkintime.co.in) and is expected to be available on the websites of SEBI (www.sebi.gov.in), NSE (www.nseindia.com) and BSE (www.bseindia.com). In terms of Regulation 24(i)(a) of the Buyback Regulations, the Board accepts full and final responsibility for all the information contained in this Advertisement and confirms that this Advertisement contains true, factual and material information and does not
- contain any misleading information. Capitalised terms used but not defined in this Advertisement shall have the meaning ascribed to such terms in the Letter of Offer.

MANAGER TO THE BUYBACK DICICI Securities

ICICI Securities Limited Address: ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025, Maharashtra, India Tel. no.: +91 22 6807 7100; Fax no.: + 91 22 6807 7801 Contact person: Abhijit Diwan / Sumit Singh

Email: abhijit.diwan@icicisecurities.com; sumitkumar.singh@icicisecurities.com Website: www.icicisecurities.com SEBI registration no.: INM000011179 Validity period: Permanent

Date: February 27, 2024

Place: Ahmedabad

## **LINK**Intime

Link Intime India Private Limited

Address: C 101, 1st Floor, 247 Park, L B S Marg, Vikhroli West, Mumbai - 400083, Maharashtra, India Tel. no.: +91 22 4918 6200; Fax no.: +91 22 4918 6195 Contact person: Shanti Gopalkrishnan Email: zyduslife.buyback2024@linkintime.co.in Website: www.linkintime.co.in SEBI registration no.: INR000004058 Validity period: Permanent

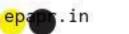
REGISTRAR TO THE BUYBACK

For and on behalf of the Board of Directors of Zydus Lifesciences Limited

Dhaval N. Soni Company Secretary & Compliance Officer Membership No.: F7063

financialexp.epa









627/2024



## केन फिन होम्स लिमिटेड

डीडीए बिल्डिंग, प्रथम तल, नियर पारस सिनेमा, नेहरु प्लेस, नई दिल्ली-110019 फोनः 011-26435815, 2643023, 011-26487529, 7625079108 र्डमेलः delhi@canfinhomes.com CIN: L85110KA1987PLC008699

## पाराशष्ट-IV-A [ानयम 9(1) क परतुक दख] अचल संपत्तियों की बिक्री के लिए बिक्री सूचना

वेत्तीय आस्तियों का प्रतिमतिकरण और पनिर्माण तथा प्रतिमति हित प्रवर्त अधिनियम, 2002 के साथ पठित प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 9(1) के प्रावधान के तहत अचल आस्तियों की बिक्री हेत ई—नीलामी बिक्री सचना एतदद्वारा सर्व साधारण को और विशेष रूप से कर्जदार(रों) तथा गारंटर(रों) को सचना दी जाती है कि प्रत्याभत लेनदार के पास बंधक / प्रभारित निम्नवर्णित अचल सम्पत्ति. जिसका **भौतिक** कब्जा **केन फिन होम्स लिमिटेड, नई दिल्ली शाखा** के प्राधिकृत अधिकारी द्वारा प्राप्त किया जा चुका है, **श्री विष्णु दत्त शर्मा** एवं **श्रीमती विमल शर्मा (उधारकर्ता)** की तरफ केन फिन होम्स लिमिटेड की 27.02.2024 तक बकाया राशि रु.89,69,000/— (रुपए नवासी लाख उनहत्तर हजार मात्र) उस पर आगे ब्याज एवं अन्य प्रभारों इत्यादि की वसली के लिए दिनांक 20.03.2024 को "जैसी है जहाँ है", "जैसी है जो है" तथा "जो भी है वहाँ है" आधार पर बेची जाएगी। सुरक्षित मूल्य रु.28,00,000/— (रुपए अट्ठाइस लाख मात्र) तथा धरोहर राशि जमा रु.2,80,000 / – (रुपए दो लाख अस्सी हजार मात्र) होगी। संपत्ति का विवरण

मकान सं. 16, भू तल, खसरा सं. 865/63/4, ग्राम–कड़कड़डूमा, निकट सेन्ट्रल बैंक, नई दिल्ली-92

चौहदीः पूर्वः रोड

पश्चिमः सम्पत्ति सं 15 दक्षिणः उसी सम्पत्ति का शेष भाग

उत्तरः रोड भार, यदि कोई हो: कोई ज्ञात भार नहीं

बिक्री के विस्तृत नियम एवं शर्तें केन फिन होम्स लिमिटेड की आधिकारिक वेबसाइट (https://www.canfinhomes.com/SearchAuction.aspx) में उपलब्ध कराई गई हैं। ई—नीलामी में भाग लेने के लिए लिंक www.bankeauctionwizard.com देखें।

तिथिः 27.02.2024 स्थानः नई दिल्ली

प्राधिकृत अधिकारी, केन फिन होम्स लिमिटेड

आईबोसी, 2016 के अंतर्गत ई-नीलामी बिक्री सूचना मै. एफई (इंडिया) लिमिटेड (परिसमापन में) CIN: L74899DL1994PLC061447

(माननीय एनसीएलटी के आदेश दिनांक 12 अप्रैल, 2019 के अनुसार परिसमापन प्रक्रिया के तहत एक कंपनी) पंजीकृत कंपनी का कार्यालयः डब्ल्यू-19, ग्रेटर कैलाश-द्वितीय, नई दिल्ली- 110048 दिवाला और शोधन अक्षमता कोड, 2016 के तहत संपत्ति की बिक्री

संपत्ति का निरीक्षण या उचित परिश्रमः रविवार, 17 मार्च, 2024 से सोमवार, 25 मार्च, 2024 योग्य बोलीदाताओं द्वारा बयाना राशि जमा (ईएमडी) जमा करने की अंतिम तिथि: रविवार, 17 मार्च, 2024 से बुधवार, 27 मार्च, 2024 ई-नीलामी की तिथि और समय: सोमवार, 01 अप्रैल, 2024, सुबह 11:00 बजे से शाम 5:30 बजे तक

आवेदन करने और दस्तावेज जमा करने की अंतिम तिथि: बुधवार, 13 मार्च, 2024 (शाम 6:00 बजे तक) योग्य बोलीदाता की घोषणा की तिथि: शनिवार, 16 मार्च, 2024

(प्रत्येक 5 मिनट के असीमित विस्तार के साथ) बिक्री ई-नीलामी प्लेटफॉर्म https://www.eauctions.co.in के माध्यम से की जाएगी।

बिक्री के लिए परिसंपत्तियों का मूल विवरण:

ब्लॉक	परिसंपत्तियां का विवरण	बिक्री विचारार्थ	आरक्षित मूल्य (रु.)	ईएमडी ( रु. )	बोली वृद्धिशील राशि (प्रतिशत में)
1.	वित्तीय परिसंपत्तियां तत्काल वसूली योग्य परिसंपत्तियों के रूप में नहीं बेची जा रही हैं, जिनमें विविध देनदार, ऋण और अग्रिम (संपत्ति), अन्य अग्रिम, सरकारी अधिकारियों के पास शेष आदि शामिल हैं (परिहार आवेदन के अनुसार प्राप्तियों को छोड़कर, जिनका एफई (इंडिया) लिमिटेड के खातों की पुस्तकों में हिसाब नहीं है।)	बोली मूल्य के साथ अग्रिम विचार के रूप में एक निश्चित घटक का संयोजन	(नीलामी की तिथि पर वास्तविक प्राप्ति और अग्रिम निर्धारित घटक का एनपीवी, 12% प्रति	6,75,000/-	2.50%

ई-नीलामी के व्यापक नियम और शर्तें और संपत्तियों के अन्य विवरण वेबसाईट http://www.eauctions.co.in पर

कोई भी विचारशील और इच्छक खरीदार इसकी जांच कर सकता है और इसके लिए बोली जमा कर सकता है। ई-नीलामी एजेंसी (लिंकस्टार इंफोसिस प्राइवेट लिमिटेड) की ओर से संपर्क व्यक्तिः श्री दीक्षित प्रजापित ईमेल आईडी- admin@eauctions.co.in, मोबाइल नंबर: +91 7874138237.

परिसमापक की ओर से संपर्क व्यक्तिः श्री शिवम जायसवाल, ईमेल आईडीfeindialiquidation@gmail.com, टेली नं. 011-42440071-74, मोबाइल +91 9654918220 \*उपरोक्त बिक्री माननीय एए द्वारा परिसमापन अवधि को 90 दिनों के विस्तार की मंजरी के अधीन है क्योंकि मामले में परिसमापन अवधि 16.01.2024 को समाप्त हो गई है। इस संबंध में एक आवेदन माननीय एनसीएलटी, नई दिल्ली के समक्ष दायर किया गया है।

नीलेश शर्मा, परिसमापक (मोबाइल नं: +919811418701) ईमेल आईडीः nilesh.sharma@rrrinsolvency.com आईबीबीआई रजि. संख्याः IBBI/IPA-002/IP-N00104/2017-18/10232, तिथि: 28.02.2024 स्थानः नई दिल्ली पताः सी-10, एलजीएफ, लाजपत नगर-III, नई दिल्ली- 110024 Advertisement giving notice about registration under Part I of Chapter XXI [Pursuant to section 374(b) of the companies Act, 2013 and rule 4(1) of the companies (Authorised to Register) Rules, 2014)

Notice is hereby given that in pursuance of sub section (2) of section 366 of the Companies Act 2013, an application has been made to the Registral at at Central Registration Centre (CRC) Indian nstitute of Corporate Affairs (IICA), Plot No. 6, 7, 8 Sector 5, IMT Manesar, District Gurgaon (Haryana, Pin Code-122 that NEELGIRI ELECTRICALS partnership firm may be registered under Part I of Chapter XXI of the Companies Act 2013, as a

company limited by shares. The principal objects of the company are as follows: To carry on the business of manufacturing assembling, altering, exchanging, buying, selling importing, exporting or otherwise dealing in a types of electrical goods and instruments including circuit breakers, HRC Fuses, meters rectifiers, converters and alternators, curren transformers, switches, switchgears, panels, electric motors, generators, electric magnetic motor control centres, power control centres distribution boards, rising mains, bus trunking overhead busbar systems, feeder pillars, lighting fixture, fans, exhaust fan, air coolers, wiring accessories, iron clad switches, fuse units distribution boxes, cutouts, wires and cables a aluminium conductor and aluminium conductor

steel reinforced transformers, G.L.C. lamps fancy shades, heating elements, bulbs fluorescent tubes and its accessories including chokes, starters, switches and condensers. To carry on the business of selling or dealing durable home appliances & electronic household items like television, refrigerator microwave, OTG, washing machines, juicer and mixer of every kind and electronic equipment of

all kinds, fans, meters, coolers, air conditioners and other electrical appliances, telephone and intercom systems in any part of India or abroad. A copy of the draft memorandum and articles of association of the proposed company may be inspected at the office at 3329/3, Mahindra Park, Rani Bagh, Delhi-110034. . Notice is hereby given that any person objecting to this application may communicate their objection is

writing to the Registrar at Registrar at Central Registration Centre (CRC) Indian Institute of Corporate Affairs (IICA), Plot No. 6, 7, 8, Sector 5, IMT Manesar, District Gurgaon (Haryana), Pin Code- 12 within twenty one days from the date of publication of this notice, with a copy to the company at its Dated this 28 February 2024 Name(s) of Applicant for & on behalf of

Neelgiri Electricals

1. Suresh Pahwa (Partner)

2. Sunll Pahwa (Partner)

सार्वजनिक सूचना केंद्रीय सरकार के समक्ष, रजिस्ट्रार ऑफ

कम्पनीज, दिल्ली और हरियाणा एलएलपी के पंजीकृत कार्यालय के एक राज्य से अन्य राज्य में परिवर्तन के लिए विज्ञापन सीमित देयता भागीदारी अधिनियम, 2008 की घारा 13 की उप-धारा (3) और सीमित देयता भागीदारी नियम,

रैंक वन बिजनेस इंडस्ट्रीज एलएलपी (एलएलपीआईएन: एएओ-5907) जिसका पंजीकृत पता: **63, 64 पहली मंजिल**, वेस्ट गुरु अंगद नगर, लक्ष्मी नगर, राधू पैलेस

के पास, नई दिल्ली-110092

2009 के नियम 17 (4) के मामले में

.....याचिकाकर्ता सर्वसाधारण को सूचित किया जाता है कि **'रैंक वन** बिजनेस इंडस्ट्रीज एलएलपी" ने सीमित देवता भागीदारी अधिनियम, 2008 की धारा 13 (3) के तहत रजिस्ट्रार ऑफ कंपनीज, दिल्ली और हरियाणा को एक यायिका का प्रस्ताव किया है, जिसमें पंजीकृत कार्यालय को "राष्ट्रीय राजधानी क्षेत्र दिल्ली" से "राजस्थान राज्य" में बदलने की अनुमति एलएलपी कंपनी के पंजीकृत कार्यालय के प्रस्तावित

स्थानांतरण से यदि किसी व्यक्ति का हित प्रभावित होता है तो वह व्यक्ति या तो निवेशक शिकायत प्ररूप फाइल कर एमसीए-21 पोर्टल (www.mca.gov.in) में शिकायत दर्ज कर सकता है वा एक शपथ पत्र जिसमें उनके हित का प्रकार और उसके विरोध का कारण उठिलखित हो के साथ अपनी आपत्ति इस सूचना के प्रकाशन की तारीख से 21 दिनों के भीतर रजिस्टार ऑफ कम्पनीज, दिल्ली और हरियाणा, चौधी मंजिल, आईएफसीआई टॉक्र, 61, नेहरू प्लेस, नई दिल्ली- 110019 पर पंजीकृत डाक द्वारा भेज सकता है और इसकी प्रति आवेदक एलएलपी कंपनी को उनके निम्नलिखित पंजीकत कार्यालय पते पर भी भेजें। 63. 64 पहली मंजिल, येस्ट गुरु अगद नगर लक्ष्मी नगर

राघु पैलेस के पास. नई दिल्ली-110092 आवेदक के लिए और उसकी ओर से रॅंक वन बिजनेस इंडस्ट्रीज एलएलपी दिनांकः २७ फरवरी २०२५ **हिमांशु जैन** (नामित साझेदार) डीपीआईएन: 08394802

उत्तर रेळहे

ई-नीलामी हेत् सूचना

वरिष्ठ मंडल वाणिज्य प्रबंधक / मालभाडा, दिल्ली डिवीजन, उत्तर रेलवे, रेलवे बोर्ड के पत्र सं. 2022 / टीसी (एफएम) / 10 / 04 दिनांक 13.06.2022 के अनुसार दिल्ली मंडल के विभिन्त स्टेशनों (नई दिल्ली, हजरत निजामुद्दीन, दिल्ली, आनंद विहार एवं दिल्ली सराय रोहिल्ला) पर दो-पहिया और अन्य पार्सल की पैकिंग सेवाएं को 03 (तीन) वर्षों के अनुबंध पर देने के लिए आईआरईपीएस के ई-नीलामी मॉड्यूल के माध्यम से बोलियां आमंत्रित की जाती है:

	ई—नीलामी के आरम्भ होने की तिथि तथा समय	संसाधन जिनकी नीलामी की जानी है:
1.	11.03.2024 को प्रात:काल 11:00 बजे	नई दिल्ली, हजरत निजामुद्दीन, दिल्ली, आनंद विहार एवं दिल्ली सराय रोहिल्ला (5 पांच रेलवे स्टेशनों)पर दो-पहिया और अन्य पार्सल की पैकिंग सेवाएं के लिए 03 (तीन) वर्षों का अनुबंध।

महत्वपूर्ण सूचनाः

डमाड

नोटिस

 ई-नीलामी के विभिन्न पहलुओं के बारे में अधिक जानकारी के लिए इच्छ्क बोली दाताओं को https://www.ireps.gov.in/html/helpdesk/learning centre.html. (E-Auction leasing section) पर जाने की सलाह दी जाती है।

धरोहर राशि जमा (ईएमडी): नीलामी के दौरान कल संविदात्मक बोली मल्य का 5% ऑनलाइन जमा किया जाना है। सफल बोली दाता की ईएमडी सुरक्षा जमा के रूप में रखी जाएगी।

3 रेलवे प्रशासन किसी भी समय अनबंधों को शीघ्र समाप्त करने और / या स्थितियों के आधार पर संशोधित / अतिरिक्त नियमों और शर्तों के साथ इन अनुबंधों को बंद करने / जारी रखने के संबंध में कोई भी निर्णय लेने का पूर्ण अधिकार सुरक्षित रखता है।

ग्राहकों की सेवा में मुस्कान के साथ

# इण्डियन ऑवरसीज

बुलब्दशहर शास्त्रा पताः बुलन्दशहर, बुलन्दशहर ਵੱਸੇਲ : iob0401@iob.in

प्रतिभृतिकरण व वित्तीय अस्तियों का पुनर्निमाण और प्रतिभृति हित प्रवर्तन अधिनियम 2002 के उप धारा 13 (2) के अन्तर्गत नोटिस सिक्योरिटाइजेशन एवं रिकन्सट्रक्शन ऑफ फाइनेशियल असेट्स एवं एनफोर्समेंट ऑफ सिक्योरिटी इन्ट्रेस्ट एक्ट 2002 के अन्तर्गत तथा सिक्योरिटी इन्ट्रेस्ट (एनफोर्समेंट) नियमों 2002 के साथ पढ़ते हुए अनुच्छेद 13 के नियम 2 के अन्तर्गत प्रदत्त शक्तियों का प्रयोग करते हुए प्राधिकृत अधिकारी ने सम्बन्धित ऋणी/ऋणियों/गारन्टर्स को उक्त नोटिस की प्राप्ति की तारीख से 60 दिनों के भीतर बकाया राशि अदा करने के लिए मांग नोटिस जोकि आपको स्पीड पोस्ट/पंजीकृत डाक नीचे उल्लिखित दिनांक को मेजा गया है। आपको सूचित किया जाता है कि आप नोटिस को मूल रूप मे अघोहस्ताक्षर से प्राप्त कर सकते है। आप अपनी समस्त देयताओं का निस्तारण इस नोटिस की तिथि से 60 दिन के अन्दर करा दें अन्यथा बैंक (secured creditor) वित्तीय आस्तियों का प्रतिभूतिकरण तथा पुर्नोनिर्माण एवं प्रतिभृति हित प्रवर्तन अधिनियम, 2002 के अनुब्छेद 13(4) के अन्तर्गत प्रदत्त शक्तियों अथवा किसी एक शक्ति का प्रयोग करने का अधिकारी होगा।

एएफए वैधताः 14.12.2024

क्र. सं.	ऋणी/गारंटर का नाम	बंधक सम्पत्ति का विवरण	डिमांड नोटिस की तारीख 12.02.2024	
1.	ऋणकर्ताः— स्वर्गीय मोहम्मद आबिद, स्थाई पताः ३१० सराय काजी, बुलंदशहर,उत्तर प्रदेश, बुलंदशहर, उत्तर प्रदेश, २०३००२ कम्युनिकेशन पताः ३१० सराय काजी, बुलंदशहर, उत्तर प्रदेश, बुलंदशहर, उत्तर प्रदेश,	क्षेत्रफल 83.66 वर्ग मीटर, आवासीय संपत्ति स्थित मीहल्ला रुकन सराय बलन्दशहर उत्तर प्रदेश 203001	डिमांड नोटिस देने की तिथि 20.02.2024	
	203002, कार्यालय का पताः 310 सराय काजी, बुलंदशहर, उत्तर प्रदेश, बुलान, 09, 203002 मारंटरः— 1. मदीना बेगम, स्थायी पताः मकान नंबर 111 रुकनसराय 2 बुलन्दशहर, कम्युनिकेशन पताः मकान नंबर 111 रुकनसराय 2 बुलन्दशहर, कार्यालय का पताः गृहिणी 2. अलीशेर, स्थायी पताः मकान नंबर 111 रुकनसराय 2 बुलन्दशहर, कम्युनिकेशन पताः मकान नंबर 111 रुकनसराय 2 बुलन्दशहर, कार्यालय का पताः एन.ए	सीमायें:— पूर्वः श्री अख्तर का प्लॉट, पश्चिमः श्री अली शेर की फैक्टरी, उत्तरः श्री छोटे का प्लॉट, दक्षिणः रास्ता।		
2.	ऋणकर्ताः— स्वर्गीय बाबू खान स्थायी पताः पता— 70 / 26, सराय धारी, बुलन्दशहर 203001	क्षेत्रफल 75.29 वर्ग मीटर, आवासीय संपत्ति स्थित मौहल्ला रुकन सराय,	डिमांड नोटिस की तारीख 12.02.2024	
	कम्युनिकेशन पताः पता— 70 / 26, सराय धारी, बुलन्दशहर, उत्तर प्रदेश, 203001 कार्यालय का पताः पता— 70 / 26, सराय धारी, बुलंदशहर, 203001		डिमांड नोटिस देने की तिथि 20.02.2024	
	<ol> <li>श्री रिजवान पुत्र स्वर्गीय श्री बाबू खान (ऋणकर्ता के कानूनी उत्तराधिकारी)</li> <li>श्री आजाद पुत्र स्वर्गीय श्री बाबू खान (ऋणकर्ता के कानूनी उत्तराधिकारी)</li> <li>श्री शानू पुत्र स्वर्गीय श्री बाबू खान (ऋणकर्ता के कानूनी उत्तराधिकारी)</li> <li>अन्य सभी कानूनी उत्तराधिकारी</li> <li>/26, सराय घारी, बुलन्दशहर 203001 मोबाइलः 8279842629</li> </ol>	प्लॉट,उत्तर विक्रेता का प्लॉट, दक्षिणः चौड़ा रास्ता कच्चा दक्षिणः अज्जू का मकान।	*02.02.2024 को कुल बकाया Rs. 2,79,914.47 + आगामी ब्याज व अन्य खर्चे दिनांक 22.01.2024 से	
3.	ऋणकर्ताः— नीतू सिंह, स्थायी पताः	क्षेत्रफल 140.54 वर्गमी. (70.27 वर्ग मीटर + 70.27 वर्ग मीटर) भूमि एवं	डिमांड नोटिस की तारीख 03.02.2024	
	कम्युनिकेशन पताः पत्नी रवीन्द्र पाल सिंह, 541, कैलाशपुरी, बुलान, बुलन्दशहर, उत्तर प्रदेश, 203001, कार्यालय का पताः पत्नी रवीन्द्र पाल सिंह, 541, कैलाशपुरी, बुलान, बुलान, 09,	भवन स्थित मकान नं. 250 मौहल्ला सराय लोधगान (कैलाशपुरी) बुलन्दशहर उत्तर प्रदेश 203001,	डिमांड नोटिस देने की तिथि 17.02.2024	
	203001 रवीन्द्र पाल सिंह, स्थायी पताः, कम्युनिकेशन पताः कार्यालय का पताः पुत्र राजेंद्र पाल, 541, कैलाशपुरी, बुलान, बुलान, 09,203001	सीमायें:-पूर्वः सस्ता, पश्चिमः गोपीचंद का मकान, उत्तरः रघुराज की गली और मकान, दक्षिणः सालिगराम का मकान।		
f	देनांक २७.०२.२०२४ स्थानः बुलन्द	शहर	प्राधिकृत अधिकारी	



## एयु स्मॉल फाईनेन्स बैंक लिमिटेड (ए शेड्यूल्ड कॉमर्शियल बैंक)

रजिस्टर्ड ऑफिस: 19-A, धुलेश्वर गार्डन, अजमेर रोड़, जयपुर-302001 (CIN:L36911RJ1996PLC011381)

परिशिष्ट IV (देखें नियम 8 (1) कब्जा सूचना)

जबकि अधोहस्ताक्षरकर्ता एयू स्मॉल फाइनेंस बैंक लिमिटेड ( ए शेड्यूल्ड कॉमर्शियल बैंक ) का प्राधिकृत अधिकारी होते हुए ''वित्तीय आस्तियों का प्रतिभृतिकरण एवं पुनर्गठन और प्रतिभृति हित प्रवर्तन अधिनियम 2002 (2002 का 54) और प्रतिभृतिहित प्रवर्तन नियम, 13(12) का संपठित नियमों के नियम (3) के तहत प्रदत्त शक्तियों के अनुप्रयोग में ऋणीयों को मांग सूचना पत्र निम्नलिखित तालिका के अनुसार निर्गमित कर तालिका में राशि 6 0 दिवस के भीतर चकाने के लिये कहा गया था।

ऋणी/सह-ऋणी/बंधककर्ता/ जमानतदार का नाम /ऋण खाता सं.	धारा 13(2) के अन्तर्गत नोटिस की दिनांक व राशि	बंधक संपत्ति का विवरण	कब्जे की तारीख
ऋण खाता सं.: L9001060721488821 मोहन स्पोर्टस् ( ऋणी ), अजीत ( सह-ऋणी ), मुनेश ( सह-ऋणी ), मोहन दायमा ( सह-ऋणी ), प्रेम चन्द ( सह-ऋणी )	16 नवम्बर 2023 ₹ 3926042/- रु. उनचालीस लाख छब्बीस हजार बयालीस मात्र 15 नवम्बर 2023	सम्पत्ति के सभी अभिन्न अंग रिहायशी/गैररिहायशी भूमि, बिल्डिंग, स्ट्रक्चर एवं फिक्चर सम्पत्ति स्थित प्लॉट नं. 725, सेक्टर 10-ए, अर्बन इस्टेट, जिला-गुड़गांव, हरियाणा <b>क्षेत्रफल 54 वर्ग मीटर</b>	23 फरवरी 2024
ऋण खाता सं.: L9001060100992083 श्रीमती साधना शर्मा ( ऋणी ), ऑकत शर्मा ( सह-ऋणी ) जमानतदार : धरम पाल शर्मा	14 फरवरी 2022 र 300947/- रु. तीन लाख नो सौ सतालीस मात्र 11 फरवरी 2022	सम्पत्ति के सभी अभिन्न अंग रिहायशी/गैररिहायशी भूमि, बिल्डिंग, स्ट्रक्चर एवं फिक्चर सम्पत्ति स्थित प्लॉट नं. डी-17, मुनी नं. 29, किला नं. 20/1 मिन, अशोका एक्टेंशन-1, रिव. इस्टेट पल्ला, फरीदाबाद, हरियाणा <b>क्षेत्रफल 40 वर्ग गज</b>	24 फरवरी 2024
ऋण खाता सं.: L9001060124000585 ज <b>यस्वी ऑटो पार्ट्स जरिए प्रोपराइटर</b> <b>श्रीमती सिंपी सिंह ( ऋणी )</b> , श्रीमती सिंपी सिंह ( सह-ऋणी ), जयंत कुमार सिंह ( सह-ऋणी )	16 नवम्बर 2023 र 2379928/- रु. तेड्स लाख उनासी हजार नो सौ अठाइस मात्र 16 नवम्बर 2023	सम्पत्ति के सभी अभिन्न अंग रिहायशी/गैररिहायशी भूमि, बिल्डिंग, स्ट्रक्चर एवं फिक्चर सम्पत्ति स्थित प्लॉट नं. 102, खेवत नं. 307, खतौनी नं. 493, खसरा नं. 1741, 1742, 1759, खतौनी नं. 495, केएच नं. 1755, 1761 मिन, खतौनी नं. 500, केएच नं. 1740, 1743, खतौनी नं. 503, केएच नं. 1737, 1760, खतौनी नं. 511, केएच नं. 1763 मिन, खतौनी नं. 515, केएच नं. 1752, खेवत नं. 3089, केएच नं. 510, केएच नं. 1745, गांव - बसेलवा, तह. व जिला - फरीदाबाद, हरियाणा, सम्पत्ति की चारों सीमाएँ - पूर्वः विश्वनाथ विश्वकर्मा का मकान, पश्चिम: धीरी सिंह का मकान, उत्तरः रोड, दक्षिण: महेन्द्र पाल त्यागी का मकान क्षेत्रफल 75 वर्ग गज	24 फरवरी 2024
ऋण खाता सं.: L9001060121567508 <b>नन्दी ( ऋणी )</b> , राम कुमारी ( सह-ऋणी )	17 जनवरी 2022 र 1032669/- रु. दस लाख बत्तीस हजार छ: सौ उनहत्तर मात्र 13 जनवरी 2022	सम्पत्ति के सभी अभिन्न अंग रिहायशी/गैररिहायशी भूमि, बिल्डिंग, स्ट्रक्बर एवं फिक्चर सम्पत्ति स्थित केएच नं. 720, गांव - सोरखा, जाहीदाबाद, तह. दादरी, जिला - गौतम बुद्ध नगर, उत्तर प्रदेश <b>क्षेत्रफल 40 वर्ग गज</b> , पूर्व : अन्य सम्पत्ति, पश्चिम : अन्य सम्पत्ति, उत्तर: हरिता यादव का प्लॉट, दक्षिण : गली	23 फरवरी 2024

ऋणियों द्वारा वह राशि लौटाने में विफल होने पर ऋणियों को तथा सामान्य जन कों एतद् द्वारा सूचना दी जाती है कि अधोहस्ताक्षरकर्ती ने उक्त अधिनियम की धारा 1 3 की उपधारा (4) तथा सपठित प्रतिभृतिहित 🖡 प्रवर्तन नियम, 2002 के नियम 8 के अन्तर्गत प्रदत्त शक्तियों के अनुप्रयोग में उपरोक्त तालिका में वर्णित सम्पत्ति का कब्जा ग्रहण कर लिया है।

ऋणियों का ध्यान प्रतिभूत आस्तियों के मोचन के लिये उपलब्ध समय कें सन्दर्भ में अधिनियम की धारा 1 3 की उपधारा (8) के उपबंधों की ओर आकृष्ट किया जाता है।

ऋणियों को विशिष्टतया और सर्वसाधारण को सामान्यतया एतद द्वारा सम्पत्तियों के साथ कोई व्यवहार नहीं करने की चेतावनी दी जाती है और सम्पत्तियों के साथ कोई व्यवहार उपरोक्त तालिका में वर्णित राशि तथा आगे का ब्याज एवं कुल भुगतान होने तक ''एयू स्मॉल फाइनेंस बैंक लिमिटेड''(ए शेड्यूल्ड कॉमर्शियल बैंक ) के प्रभार के अधीन होगा।

प्राधिकृत अधिकारी एयू स्मॉल फाइनेंस बैंक लिमिटेड

नगर परिषद परळी वैजनाथ जि. बीड

दि. ०८.०२.२०२४ ई-निविदा क्र. (२३)/बांधकाम विभाग /२०२३-२४

मुख्याधिकारी नगर परिषद परळी वैजनाथ यांनी ई-निविदा प्रणालीव्दारे निविदा स्चना दिनांक ०९.०२.२०२४ रोजी वेळ ०२.०० वाजता पढील सांकेतीक स्थळावर प्रसिध्द केली आहे. www.mahatenders.gov.in या वेबसाईटवर निविदा नमुना पहावा. निविदा बाबत सुचना सदर सांकेतीक स्थळावर प्रसिध्द केल्या आहेत. तेव्हा इच्छ्क निविदा धारकांनी दि. २९.०२.२०२४ रोजी वेळ ०४.०० वाजेपर्यंत निविदा भरावी.

> मुख्याधिकारी तथा प्रशासक नगर परिषद परळी वैजनाथ

उत्तर रेलवे निविदा सूचना (ई-टेंडरिंग द्वारा) अमृत महोत्सव

कार्य का नाम तथा स्थान : ब्रेकवान रेवेर्सल साइडिंग एट आस्थालबोहर (ABO) स्टेशन

एवं दूरसंचार ब्रांच, मंडल रेल प्रबंधक कार्यालय, स्टेट एंट्री रोड, नई दिल्ली-110055

ऑफ दिल्ली डिवीजन। कार्य की अनुमानित लागत : रु. 14,93,621.31/- मात्र

धरोहर राशि: रु. 29,900.00/- मात्र कार्यालय का पता : वरिष्ठ मंडल संकेत एवं दूरसंचार अभियंता-C, तृतीय तल, संकेत

निविदा प्रपत्र जमा करने तथा निविदा खुलने का दिनांक तथा समय : निविदा प्रपत्र अपलोड करने का समय 27.02.2024/निविदा खुलने का दिनांक 22.03.2024, 15.00 बजे तक वेबसाइट एवं नोटिस बोर्ड का स्थान जहां से विस्तृत जानकारी प्राप्त की जा सकती है: उत्तर रेलवे की वेबसाइट www.ireps.gov.in पर देखें या देखें नोटिस बोर्ड, तृतीय तल, संकेत एवं दूरसंचार ब्रांच, मंडल रेल प्रबंधक कार्यालय, स्टेट एंट्री रोड, नई

सं.: 558-सिगनल-16-एम-टेंडर-1419 दिनांक: 27.02.2024

ग्राहकों की सेवा में मुस्कान के साथ

पंजीकृत कार्यालयः द फेयरवे, ग्राउंड और प्रथम तल, सर्वे नंबर 10/1, 11/2 और 12/2बी, ऑफ डोमलूर, कोरमंगला इनर रिंग रोड, ईजीएल बिजनेस पार्क के बगल में, छल्लाघट्टा, बैंगलोर-560071 क्षेत्रीय शाखा कार्यालयः 16/12, दूसरी मंजिल, डब्ल्युई ए., आर्य समाज रोड, करोलबाग, दिल्ली-110005

निजी सोधे के माध्यम से बिक्री की सूचना

वित्तीय संपत्ति के प्रतिभूतिकरण और पुनर्निर्माण तथा सुरक्षा हित प्रवर्तन अधिनियम 2002 के तहत बैंक को दी गई अचल संपत्तियों की बिक्री (सरफेसी अधिनियम)

जना स्मॉल फाइनेंस बैंक लिमिटेड के प्राधिकृत अधिकारी के रूप में अधोहस्ताक्षरी ने सरफेसी अधिनियम के तहत अनुसूची संपत्ति का भौतिक कब्जा ले लिया है। मेसर्स जना स्मॉल फाइनेंस बैंक लिमिटेड के प्राधिकृत अधिकारी ने संपत्ति बेचने के लिए पहले ही कई सार्वजनिक नीलामियां आयोजित की थीं, लेकिन कोई बोली प्राप्त नहीं होने के कारण वे असफल रहीं। इसलिए कपया सचित किया जाता है कि यदि उपरोक्त ऋण खाते में कल बकाया राशि का भगतान इस नोटिस के प्रकाशन की तारीख से पंद्रह (15) दिनों के भीतर नहीं किया जाता है, तो प्राधिकृत अधिकारी नीचे बताए अनुसार संपत्ति की निजी संधि के माध्यम से बिक्री के लिए आगे बढ़ेगा।

निजी संधि के माध्यम से संपत्ति की बिक्री के लिए मानक नियम और शर्तें इस प्रकार हैं: 1. निजी संधि के माध्यम से बिक्री ष्जैसा है जहां है के आधार पर' और 'जैसा है जो है के आधार पर' होगी।

2. क्रेता को संपत्ति की खरीद के प्रस्ताव को बैंक द्वारा स्वीकार किए जाने की प्राप्ति के अगले कार्य दिवस पर बिक्री प्रतिफल का 25: जमा करना होगा और शेष राशि उसके 15 दिनों के भीतर जमा करनी होगी।

3. क्रेता को आवेदन के साथ प्रस्तावित राशि का 10 प्रतिशत जमा करना होगा जिसे उपरोक्त खंड (2) के अनुसार जमा राशि के 25 प्रतिशत के विरुद्ध समायोजित किया जाएगा। 4. उपरोक्त खंड (2) के तहत आवश्यक राशि का भूगतान करने में विफलता पर आवेदन के साथ भूगतान की गई राशि का 10प्रतिशत सहित पहले से भूगतान की गई राशि जब्त कर ली जाएगी।

5. बैंक द्वारा खरीद का प्रस्ताव स्वीकार न करने की स्थिति में, आवेदन के साथ भुगतान की गई 10 प्रतिशत राशि बिना किसी ब्याज के वापस कर दी जाएगी। 6. क्रेता को अपनी संतुष्टि के लिए संपत्ति (निजी संधि के माध्यम से बिक्री के तहत) से संबंधित सभी पहलुओं पर उचित परिश्रम करना चाहिए। क्रेता इस संबंध में बाद की

तारीख में प्राधिकृत अधिकारी / स्रक्षित लेनदार के खिलाफ कोई दावा करने का हकदार नहीं होगा।

7. बैंक बिना कोई कारण बताए खरीद के किसी भी प्रस्ताव को अस्वीकार करने का अधिकार सुरक्षित रखता है। 8. एक से अधिक ऑफर के मामले में, बैंक उच्चतम ऑफर स्वीकार करेगा।

9. इच्छक पार्टियां अधिक विवरण / स्पष्टीकरण और अपना आवेदन जमा करने के लिए प्राधिकृत अधिकारी से संपर्क कर सकती हैं।

10. क्रेता को संपत्ति की खरीद के संबंध में सभी स्टांप शुल्क, पंजीकरण शुल्क और अन्य खर्च, कर, शुल्क, सोसायटी बकाया वहन करना होगा।

11. बिक्री सरफेसी अधिनियम / नियमों के प्रावधानों के अनुसार होगी।

क्रां.	ऋण खाता संख्या	उधारकर्ता / सह—उधारकर्ता	13(2) मांग के अनुसार राशि	निजी संधि के लिए	सुरक्षित संपत्तियों का विवरण /
सं.		का नाम	सरफेसी एक्ट के तहत सूचना	आरक्षित मूल्य	अचल संपत्तियां
1	47939420000700	1) श्री मो. रब्बान, पुत्र मो. हासिम (आवेदक) 2) श्रीमती नेहा, पत्नी श्री मोहम्मद रब्बन (सह—आवेदक)	रु. 20,59,122 / — (रुपये बीस लाख उनसठ हजार एक सौ बाईस मात्र), 07—06—2023 तक	रु.10,50,000 / – (रुपये दस लाख पचास हजार मात्र)	सुरक्षित परिसंपत्तियों / अचल संपत्तियों का विवरण:— विवरण सुरक्षित संपत्ति:— (संपत्ति संख्या) प्लैट नं. यूजीएफ अपर ग्राउंड फ्लोर, दाहिने भाग एमआईजी (बिना छत के दाएं), क्षेत्रफल 41.805 वर्ग मीटर प्लॉट नंबर बी—120, खसरा नंबर 312 मिन, रेल विहार, सहकारी आवास समिति लिमिटेड हदबस्त ग्राम सददुलाबाद, परगना और तहसील, लोनी जिला— गाजियाबाद पर निर्मित मोहम्मद रब्बान पुत्र श्री हासिम, के स्वामित्व में. इस प्रकार परिबद्धः पूर्वः प्लॉट नंबर बी—119, पश्चिमः रास्ता 30 फीट चौड़ा, उत्तरः रियर साइड फ्लैट (एल.एच.एस फ्लैट)/अन्य संपत्ति, दक्षिणः रास्ता 25 फीट। चौड़ा।

उपरोक्त उधारकर्ता / सह–उधारकर्ता का ध्यान सरफेसी अधिनियम की धारा 13(8) के प्रावधानों की ओर आकर्षित किया जाता है, जिसमें उपरोक्त उल्लिखित सुरक्षित संपत्तिय की बिक्री से पहले बैंक द्वारा किए गए सभी लागतों, शुल्कों और खर्चों के साथ उपरोक्त बकाया राशि जमा करके छुड़ाया जाता है। . पत्राचार पताः श्री राकेश शर्मा, मो नंबर 7230070463, ईमेलः rakesh.sharma02@janabank.com, जना स्मॉल फाइनेंस बैंक लिमिटेड, 16/12, दूसरी मंजिल, डब्ल्यू ई ए आर्य समाज रोड, करोल बाग, दिल्ली-110005 कः 28.02.2024, स्थानः गाजियाबाद हस्ता / — प्राधिकृत अधिकारी, जना स्मॉल फाइनेंस बेंक लिमिटेड के लिए



## **Zydus Lifesciences Limited**

Registered Office: Zydus Corporate Park, Scheme No. 63, Survey No. 536, Khoraj (Gandhinagar), Sarkhej - Gandhinagar Highway, Near Vaishnodevi Circle, Ahmedabad- 382 481, Gujarat, India Contact Person: Mr. Dhaval N. Soni, Company Secretary & Compliance Officer Tel. No.: +91 79 48040338; E-mail: dhavalsoni@zyduslife.com; Website: www.zyduslife.com

NOTICE TO ELIGIBLE SHAREHOLDERS IN REGARD TO BUYBACK OF EQUITY SHARES

- This advertisement ("Advertisement") is being issued by Zydus Lifesciences Limited ("Company"), to the Eligible Shareholders. holding Equity Shares as on the Record Date (i.e., February 23, 2024), in regard to the buyback of not exceeding 59,70,149 (fifty nine lakh seventy thousand one hundred and forty nine) fully paid-up equity shares having face value of INR 1/- (Indian Rupee one only) each ("Equity Shares"), on a proportionate basis, through the "tender offer" route in accordance with the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("Buyback Regulations") using Stock Exchange Mechanism at a price of INR 1,005/- (Indian Rupees one thousand and five only) per Equity Share, payable in cash, for an aggregate amount not exceeding INR 600,00,00,000/- (Indian Rupees six hundred crore only) excluding Transaction Costs ("Buyback"). The Public Announcement dated February 12, 2024 was published on February 13, 2024.
- 2. The Company has also sent the Letter of Offer dated February 27, 2024 along with the Tender Form electronically to all Equity Shareholders/ Beneficial Owners of Equity Shares as on the Record Date who have registered their e-mail ID's with the Company or the Depositories, in accordance with the Buyback Regulations and such other circulars or notifications, as may be applicable. Further, in terms of Regulation 9(ii) of the Buyback Regulations, if the Company receives a request from any Eligible Shareholder for a physical copy of the Letter of Offer, the same shall be provided. Please refer to paragraph 20.27 of the Letter of Offer for
- The brief schedule of activities in relation to the Buyback are set out below:

Activity	Date	Day
Buyback Opening Date	February 29, 2024	Thursday
Buyback Closing Date	March 6, 2024	Wednesday
Last date of receipt of completed Tender Form and other specified documents by the Registrar to the Buyback	March 6, 2024	Wednesday

	Buyback Closing Date	March 6, 2024	Wednesday
	Last date of receipt of completed Tender Form and other specified documents by the Registrar to the Buyback	March 6, 2024	Wednesday
	For a detailed schedule of activities, please refer to page 4 of the Letter of Offer.		
4.	The details of the Buyback Entitlement are as follows:		

Indicative Entitlement Ratio of Buyback\*

6 Equity Shares out of every 67 Equity Shares held on the Record Date

General Category (for other Eligible Shareholders) 2 Equity Shares out of every 395 Equity Shares held on the Record Date \*The above Ratio of Buyback is approximate and provides an indicative Buyback Entitlement. Any computation of entitled Equity Shares using the above Ratio of Buyback may provide a slightly different number due to rounding-off. The actual Buyback Entitlement for Reserved

Category for Small Shareholders is 8.95678938% and General Category for all other Eligible Shareholders is 0.50634566%. 5. For further information on the ratio of Buyback as per the Buyback Entitlement in each category, please refer paragraph 19.6 on

page no. 51 of the Letter of Offer.

Eligible Shareholders can also check their Entitlement on the website of the Registrar to the Buyback by following the steps given

a) Click on https://web.linkintime.co.in/Offer/Default.aspx

Category

Reserved Category (for Small Shareholders)

Select the name of the Company - Zydus Lifesciences Limited

Select holding type - "Physical" or "NSDL" or "CDSL" or "PAN" Based on the option selected above, enter your "Folio Number" or "NSDL DPID/Client ID" or "CDSL DPID/Client ID" or "PAN"

e) Enter the security code and click on submit

Then click on 'View' button

Date: February 27, 2024

Place: Ahmedabad

g) The entitlement will be provided in the pre-filled 'FORM OF ACCEPTANCE-CUM-ACKNOWLEDGEMENT'.

7. A copy of the Letter of Offer (along with the Tender Form) is available on the websites of the Company (www.zyduslife.com), Manager to the Buyback (www.icicisecurities.com), Registrar to the Buyback (www.linkintime.co.in) and is expected to be available on the websites of SEBI (www.sebi.gov.in), NSE (www.nseindia.com) and BSE (www.bseindia.com).

In terms of Regulation 24(i)(a) of the Buyback Regulations, the Board accepts full and final responsibility for all the information contained in this Advertisement and confirms that this Advertisement contains true, factual and material information and does not contain any misleading information.

Capitalised terms used but not defined in this Advertisement shall have the meaning ascribed to such terms in the Letter of Offer.

MANAGER TO THE BUYBACK	REGISTRAR TO THE BUYBACK	
Dicici Securities	LINKIntime	
ICICI Securities Limited Address: ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai – 400025, Maharashtra, India Tel. no.: +91 22 6807 7100; Fax no.: +91 22 6807 7801 Contact person: Abhijit Diwan / Sumit Singh Email: abhijit.diwan@icicisecurities.com; sumitkumar.singh@icicisecurities.com Website: www.icicisecurities.com SEBI registration no.: INM000011179 Validity period: Permanent	Link Intime India Private Limited Address: C 101, 1st Floor, 247 Park, L B S Marg, Vikhroli West, Mumbai – 400083, Maharashtra, India Tel. no.: +91 22 4918 6200; Fax no.: +91 22 4918 6195 Contact person: Shanti Gopalkrishnan Email: zyduslife.buyback2024@linkintime.co.in Website: www.linkintime.co.in SEBI registration no.: INR000004058 Validity period: Permanent	

For and on behalf of the Board of Directors of Zydus Lifesciences Limited

Dhaval N. Soni Company Secretary & Compliance Officer



Membership No.: F7063

www.readwhere.com

स्थानः दिल्ली दिनांकः २७–फरवरी–२०२४

Amount of share capital of our Company and Capital structure: As on the date of the RHP, the authorised share capital of the Company is ₹ 300,000,000 divided into 60,000,000 Equity Shares of face value ₹ 5 each. The issued, subscribed and paid-up share capital of the Company is ₹ 222,285,700 divided into 44,457,140 Equity Shares of face value ₹ 5 each. For details, please see the section titled "Capital Structure" on page 83 of the RHP.

Names of signatories to the Memorandum of Association of our Company and the number of Equity Shares subscribed by them: The initial signatories to the Memorandum of Association of our Company are R K Swamy and K. R. Billimoria who subscribed to100 equity shares of Face Value ₹ 10 each. For details of the share capital history and capital structure of our Company, please see the section titled "Capital Structure" on page 83 of the RHP.

Listing: The Equity Shares to be offered through the Red Herring Prospectus are proposed to be listed on the Stock Exchanges. Our Company has received in-principle approvals from BSÉ and NSE for listing of the Equity Shares pursuant to their letters dated September 20, 2023 and September 27, 2023, respectively. For the purposes of the Offer, BSE shall be the Designated Stock Exchange. A signed copy of the Red Herring Prospectus has been filed with the RoC and the signed copy of the Prospectus shall be filed with the RoC in accordance with Section 26(4) and Section 32 of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/Offer Closing Date, see "Material Contracts and Documents for Inspection" on page 484 of the RHP.

Disclaimer Clause of the Securities and Exchange Board of India ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of

either the Offer or the specified securities or the offer document. The investors are advised to refer to page 414 and 436 of the RHP for the full text of the disclaimer clause of SEBI Disclaimer Clause of NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 417 of the RHP for the full text of the disclaimer clause of NSE.

Disclaimer Clause of BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Red Herring Prospectus has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Red Herring Prospectus. The investors are advised to refer to page 417 of the Red Herring Prospectus for the full text of the disclaimer clause of BSE Limited.

General Risk: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of the Issuer and the Offer, including the risks involved. The Equity Shares have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE OFFER	COMPANY SECRETARY	
O SBICAPS Complete Investment Banking Solutions	<b>IIFL</b> SECURITIES	MOTILAL OSWAL INVESTMENT BANKING	<b>▲</b> KFINTECH	Rajagopalan Desikan No. 19, Wheatcrofts Road Nungambakkam, Chennai - 600 034, Tamil Nadu, India	
SBI Capital Markets Limited Unit No. 1501, 15th floor, A& B Wing, Parinee Crescenzo Building, Plot C- 38, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India Tel: +91 22 4006 9807 E-mail: rkswamy.ipo@sbicaps.com Investor grievance e-mail: investor.relations@sbicaps.com Website: www.sbicaps.com Contact person: Aditya Deshpande SEBI registration no.: INM000003531	IIFL Securities Limited 24th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West) Mumbai - 400 013, Maharashtra, India Tel: +91 22 4646 4728 E-mall: rkswamy.ipo@iiflcap.com Investor grievance e-mail: ig.ib@iiflcap.com Website: www.iiflcap.com Contact person: Pawan Jain/Devendra Maydeo SEBI registration no.: INM000010940	Motilal Oswal Investment Advisors Limited Motilal Oswal Tower, Rahimtullah Sayani Road Opposite Parel ST Depot, Prabhadevi Mumbai - 400 025, Maharashtra, India Tel: +91 22 7193 4380 E-mail: rkswamy.ipo@motilaloswal.com Investor grievance e-mail: moiaplredressal@motilaloswal.com Website: www.motilaloswalgroup.com Contact person: Sankita Ajinkya/Ritu Sharma SEBI registration no.: INM000011005	KFin Technologies Limited Selenium, Tower B, Plot No 31 & 32, Financial District, Nanakramguda, Serilingampally Hyderabad, Rangareddi - 500 032, Telangana, India Tel: +91 40 6716 2222 / 18003094001 E-mail: rkswamy.ipo@kfintech.com Investor grievance e-mail: einward.ris@kfintech.com Website: www.kfintech.com Contact person: M. Murali Krishna SEBI registration no: INR000000221	Tel: +91 44 40546200  E-mail: secretarial@rkswamy.com  Investors may contact the Company Secretary or the Registrar to the Offer in case of any pre-Offer or post-Offer related grievance including non-receipt of letters of Allotment, non-credit of Allotte Equity Shares in the respective beneficiary account, non-receipt refund orders or non-receipt of funds by electronic mode, etc. For offer related queries and for redressal of complaints, Investors may also write to the BRLMs.	

**AVAILABILITY OF THE RHP:** Investors are advised to refer to the RHP and the section titled "Risk Factors" on page 31 of the RHP, before applying in the Offer. A copy of the RHP is available on website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nebi.gov.in, websites of the BRLMs, i.e. SBI Capital Markets Limited and Motilal Oswal Investment Advisors Limited at www.sbicaps.com, www.iiflcap.com and www.motilaloswalgroup.com, respectively. and on the websites of BSE and NSE at

AVAILABILITY OF BID CUM APPLICATION FORMS: Bid cum Application Forms can be obtained from the Registered Office of R K SWAMY LIMITED, Telephone: +91 22 405 6499; BRLMs: SBI Capital Markets Limited, Tel: +91 22 4066 9807, IIFL Securities Limited, Tel: +91 22 4646 4728 and Motilal Oswal Investment Advisors Limited, Tel: +91 22 7193 4380; Syndicate Member: Motilal Oswal Financial Services Limited, Tel: +91 22 7193 4200 / +91 22 7193 4200 / +91 22 7193 4200 / +91 22 7193 4200 / special Services (India) Private Limited, Tel: +91 22 6849 7400 and at the select locations of the Sub-syndicate Members (as given below), SCSBs, Registered Brokers, RTAs and CDPs participating in the Offer. ASBA Forms will also be available on the websites of BSE and NSE and the Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI. Sub-Syndicate Members: Almondz Global Securities Ltd., Anand Rathi Share & Stock Brokers Ltd., Asis Capital Limited, Centrum Broking Ltd., HDFC Securities Ltd., Elicities Ltd

Limited, LKP Securities Limited, Nuvama Wealth and Investment Limited (Edelweiss Broking Limited), Prabhudas Lilladher Pvt Ltd., RR Equity Brokers Pvt. Ltd., SBICAP Securities Limited, Sharekhan Limited, SMC Global Securities Ltd., Yes Securities (India) Ltd. Escrow Collection Bank and Refund Bank: ICICI Bank Limited

• Sponsor Banks: HDFC Bank Limited and ICICI Bank Limited Public Offer Account Bank: HDFC Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP

Place: Chenna Date: February 27, 2024

For R K SWAMY LIMITED On behalf of the Board of Directors Rajagopalan Desikan

Company Secretary

R K SWAMY LIMITED is proposing, subject to the receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the RHP dated February 26, 2024 with RoC. The RHP is available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, the website of the Company at www.rkswamy.com and the websites of the BRLMs, i.e. SBI Capital Markets Limited, IIFL Securities Limited and Motilal Oswal Investment Advisors Limited at www.sbicaps.com, www.iflcap.com and www.motilalos respectively. Any potential investors should note that investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled 'Risk Factors' on page 31 of the RHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision instead potential investors should rely on the RHP filed with ROC. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S and the applicable laws of each jurisdictions where such offers and sales are made. There will be no public offering of Equity Shares in the United States

R K SWAMY/Adfactors





મુંબઈ વેસ્ટર્ન સર્કલ શ–ા બી પ્રગતી ટાવર, ત્રીજો માળ, પ્લોટનં. સી–૯, જી– બ્લોક, બાંદ્રા કુર્લા કોમ્પલેક્ષ, બાંદ્રા પૂર્વ, મુંબઇ- ૪૦૦ ૦૫૧ **धभेध**स : cs4444@pnb.co.in

સરફૈસી એક્ટ હેઠળ સિક્યોર્ડ એસેટોના વેચાણ માટે વેચાણ નોટીસ

સિક્યોરીટી ઇન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) નિયમો, ૨૦૦૨ ના નિયમ ૮(૬) ની જોગવાઇઓ સાથે વંચાતી સિક્યોરીટાઇગ્રેશન અને રીકન્સ્ટ્રક્શન ઓફ ફાયનાન્સિયલ એસેટ્સ અને એન્ફોર્સમેન્ટ ઓફ સિક્યોરીટી ઇન્ટરેસ્ટ એક્ટ, ૨૦૦૨ હેઠળ સિક્યોર્ડ એસેટના વેચાણ માટે ઇ–હરાજી વેચાણ નોટીસ.

આથી ખાસ કરીને દેવાદાર(રો) અને જામીનદાર(રો) અને ગીરવેદાર(રો) અને જાહેર જનતાને આથી નોટીસ આપવામાં આવે છે કે નીચે દર્શાવેલ સ્થાવર/જંગમ મિલકત સિક્ચોર્ડ લેણદાર બેંકો એટલં કે પંજાબ નેશનલ બેંક, જૂની ચુનાઇટેડ બેંક ઓફ ઇન્ડિયા અને જૂની ઓરિએન્ટલ બેંક ઓફ કોમર્સને ગીરો/ચાર્જ કરાચેલ છે જેનો પ્રત્યક્ષ/પરોક્ષ/ સાંકેતિક કબજો લાગતી વળગતી સિક્ચોર્ડ લેણદાર બેંકના અધિકત અધિકારીએ વાર્ષા અધિકત અધિકારીએ લા લીધો છે, "જેનું જ્યાં છે", "જેછે" અને "જેમ છે" ના ધોરણે સંબંધિત દેવાદાર(રો), ગીરવેદાર(રો) અને જામીનદાર(રો) પાસેથી ઉપર જણાવેલ સિક્ચોર્ડ લેણદારોની બાકી રકમની વસુલાત માટે અહી નીચે જણાવેલ કોષ્ટકમાં જણાવેલ તારીખે વેચવામાં આવશે. રીઝર્વ કિંમત અને અર્નેસ્ટ મની ડિપોઝીટ સંબંધિત મિલકતો સામે નીચે જણાવેલ કોષ્ટકમાં જણાવેલ છે.

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ાસક્યાંડ અસટના વિગત						
લો ટ નં. –	શાખાનું નામ એકાઉન્ટનું નામ	ગીરો સ્થાવર મિલકતોની વિગત	એ)સરફૈસી એક્ટ, ૨૦૦૨ ની કલમ ૧૩(૨) હેઠળ માંગણા નોટીસની તારીખ	એ) રિઝર્વ રકમ (રૂા. લાખમાં)	ઇ–હરાજીની તારીખ/	સિક્ચોર્ડ લેણદારોની જાણમાં હોય તેવા
	દેવાદાર(રો)/ગીરવેદાર(રો)/ જામીનદાર(રો) નું નામ અને સરનામું / એકાઉન્ટ	ગીરવેદાર/ મિલકતના માલિકનું નામ	બી) બાકી રકમ એનપીએ તારીખ મુજળ સી) સરફૈસી એક્ટ, ૨૦૦૨ની કલમ ૧૩ (૨) હેઠળ કબજાની તારીખ ડી) કબજાનો પ્રકાર: સાંકેલિક/પ્રત્યક્ષ/ પરોક્ષ	બી) ઇએમડી (હરાજીની તારીખ પહેલા એમએસટીસી વોલેટમાં જમા કરવાની રહેશે.) સી) બિડ વૃદ્ધિની રકમ	EMG.	બોજાની વિગતો. સંપર્કકર્તા વ્યક્તિનું નામ અને નંબર
મે પ્ર	તર્કલ શ–ા મુંબઇ વેસ્ટર્ન સર્કલ સર્સ ગોલ્ડલાઇટ મેટલ ઇન્ડસ્ટ્રીઝ iોપસાચટર શ્રી રંજન જચરવાલ (પ્રોપસચટર) vi–૪૦૨, ન્યુ સી વ્યુ , ન્યુ રવિરાજ કોમ્પલેસ, જ્ઞલ પાર્ક, ભાચેન્દર ઇસ્ટ, થાણે–૪૦૧૧૦૫.	પ્લોટનં. ૧૦ પરની જમીન (લીઝ હોલ્ડ) અને બિલ્ડીંગ/ફેન્ક્ટરી, ગાવમેન્ટ ઇન્ડસ્ટ્રીયલ એસ્ટેટ, સર્વે નં. ૧૨૨/૪, અંબોલી ગ્રામ પંચાયત હાઉસ નં. ૫૦૯, ગામ ખડોલી, સિલ્લાસા દાદર નગર હવેલી સિલ્લાસા પેલ-૩૯૬૨૩૦. ખાનવેલ સિલ્લાસા રોડ પાસે, સેબ્રફળ ૧૦૦૦ સો.મી., મેસર્સ ગોલ્ડ લાઇટ મેટલ ઇન્ડસ્ટ્રીઝના નામે રહેલ મિલક્ત અસાંશ 20degrees 16'31.3"N રેખાંશ 73degrees 00'26.3"E https://bapi.in મિલક્ત આઇડી: PUNBCS0034 (બેંક તેમની પાસે પ્રાપ્ત તમામ શક્ય માહિતીની જાણ/ઇની કરશે, આમ ઇતાં, બીડરોએ મિલક્તનનો સોચો ફિજિક્લ એરિયા, ભોગલાટા સર્ટીફોકેટની ઇપલિલ, બાંધકામની ગુણવતા વગેરે અંગે તેમની રીલે ચકાસણી કરી લેવી જોઇએ. ઉપરોક્ત ચાદી નિર્દેશાત્મક છે અને સંપૂર્ણ નથી.)	(બી) ગ્ન. ૨,૨૧,૧૫,૩૦૨.૬૮/– વત્તા ચંડત વ્યાજ અને ચાર્જિસ. (સી) ૭૯–૭૨–૨૦૨૩ (ડી) સાંકેલિક ( ભૌલિક કબજા માટેની અરજી જિલા મેજીસ્ટ્રેટમાં ફાઈલ કરાયેલ છે. આદેશની રાહ જોવાઇ રહી છે.)	એ) ગ્રા. ૮૩૦૦૦૦.૦૦/– બી) ગ્રા. ૮૩૦૦૦.૦૦/– સી) ગ્રા. ૫૦૦૦.૦/–	૧૮–૦૩– ૨૦૨૪ ૧૦.૦૦ એએમશી ૦૪:૦૦ પીએમ સુધી	િક્સ્ટ્રીક્ટ ઇન્ડ્સ્ટ્રીઝ સેન્ટર સિલ્લાસાના ન ચુક્લાયેલ ન જણાવાયેલ કોઇપણ બાકી/લીઝ ભાડા. અથવા અન્ય જ્યાબદારીઓ, અધિકૃત અધિકારીની જાણમાં ન હોય તેવા કોઇ અન્ય બોજા, મોબાઇલ ૯૯૩૫૧૮૯૧૪૩ ૭૯૮૪૭૩૨૪૯ ૮૯૭૬૯૭૩૩૪૯

ઇ-હરાજી વેચાણની શરતો અને નિયમો

વેચાણ સિક્યોરીટી ઇન્ટરેસ્ટ (એનફોર્સમેન્ટ) નિયમો ૨૦૦૨માં જણાવેલ શરતો અને નિયમો અને નીરોની અન્ય શરતોને આદિાન રહેશેઃ ૧) હરાજા વેચાણ ઓનલાઇન ઇ–ઓક્શન પોર્ટલ https://www.mstcecommerce.com મારકત કરવામાં આવશે.૨) રસ ધરાવતા બીડરો/ખરીદારોને તેમના મોબાઇલ નંબર અને ઇમેઇલ આઇડીને ઉપયોગ કરીને પોર્ટલ (https://www.mstcauctiln.com) પર રજીસ્ટર કરાવા વિનાતી છે. આ ઉપરાંત આવશ્યક કેવાયાસી દસ્તાવેજો અપલોડ કરવા વિનાતી છે. એક વખત ઇ–હરાજી સર્વિસ પ્રદાતા કેવાયસી દસ્તાવેજોની ચકાસણી કરે પછી (જેમાં બે દિવસ લાગી શકે છે), રસ ધરાવતા બીડરો/ ખરીદારોએ ઇ–હરાજીની તારીખ અને સમય પહેલો પોર્ટલમાં તેમના ગ્લોબલ ઇએમડી વોલેટમાં ઇ–હરાજીની તારીખની પહેલાન એક ચાલુ દિવસે ઓનલાઇન પહૃતિનો ઉપયોગ કરીને ઇએમડી જ્યા કરવાની રહેશે. દરાજી પહેલા રજીસ્ટ્રેશન, કેવાયસી દસ્તાવેજોની ચકાસણી અને વોલેટમાં ઇએમડી ટ્રાન્સફર અગાઉથી કરવું જરૂરી છે. (૩) ઉપર જ્યાવેલ અર્નેસ્ટ મની ડિપોઝીટ (ઇએમડી)ની રકમ (https://www.mstcecommerce.com) પાસેથી ચાલન મેળવ્યા પછી) ૩ પદ્ધતિથી એટલે કે એનઇએફટી/કેશ/ટ્રાન્સફર દ્વારા બીડરોના ગ્લોબલ ઇએમડી વોલેટમાં ઓનલાઇન કરવાની રહેશે. એનઇએક્ટી ટ્રાન્સફર કોઇપણ શીડ્યુલ્ડ કોર્મસીચલ બેંકમાંથી કરી શકાશે, આમ છતાં, કેશ/ટ્રાન્સફર માટે બીડરે પંજાબ નેશનલ બેંકની મુલાકાત લેવી પડશે. કોઇપણ અન્ય રીતે કરાયેલ ઇએમડીની ચુકવણી જેમકે ચેક સ્વીકાર્ય ગણાશે નહી. આવશ્યક ઇએમડી જમા ન કરનાર બીડરોને ઇ–હરાજીમાં ભાગ લેવાની પરવાનગી મળશે નહી. અનેરટ મની ડિપોઝીટ પર કોઇ વ્યાપ મળશે નહી. (૪) ઇ–હરાજી માટે પ્લેટકોર્મ (https://www.mstcecommerce.com) ઇ–હરાજી સર્વિસ પ્રદાતા મેસર્સ એમએસટીસી લીમીટેડ દ્વારા પુરી પાડવામાં આવશે જે તેની રજીસ્ટર્ડ ઓફીસ રરપ-સી. એ.જે.સી. બોઝ રોડ, કલકત્તા–૭૦૦૦૨૦ ખાતે ધરાવે છે. (સંપર્ક ફોન અને ટોલ ફી નંબર–૦૭૯ – ૪૧૦૭૨૪૧૨/૪૧૧/૪૧૩ અથવા ૧૮૦૦–૧૦૩–૫૩૪૨). રસ ધરાવતા બીડરો/ ખીદારોએ ઇ–ઓક્શન સર્વિસ પ્રદાતાની વેબસાઇટ https://www.mstcecommerce.comપર ઇ–હરાજીપ્રક્રિયામાં ભાગ લેવો જરૂરી છે. (૫) વેચાણની શરતો અને નિયમો ધરાવતી વેચાણ નોટીસ નીચેની વેબસાઇટ)/ વેબ પેજપોર્ટલ પર ઉપલબ્ધ છે/ પ્રસિદ્ધ કરાચેલ છે. (૧) https://www.ibapi.in (૨) https://eprocure.gov.in/epublish/app (૩) https://www.mstcecommerce.com (૪) www.pnbindia.in. (૬) ઇ–હરાજીમાં ભાગ લેવા માટે રસ ધરાવતા ભાગીદારો વેચાણ નોટીસની નકલો, ઇ–હરાજીની શરતો અને નિયમો, ઇ–હરાજીમાં ભાગ લેવા માટે હેવ્ય મેન્યુઅલ, ઇ–બેકરે–આઇબીએપીઆઇ પોર્ટલ (https://www.ibapi.in) પુરથી વિનામુલ્યે ડાઉનલોડ કરી શકાશે. (૭) રસ ધરાવતા બીડરો/ખરીદારોને તેમના મોબાઇલ નંબર અને ઇમેઇલ આઇડીનો ઉપયોગ કરીને પોર્ટલ (https://www.mstceauction.com) પર રજીસ્ટર કરાવા વિનંતી છે. વધુમાં, તેઓએ કેવાયસી દસ્તાવેજો અપલોટ કરવાના રહેશે. એક વખત ઇ–હરાજી સર્વિસ પ્રદાતા ઇ–હરાજી સર્વિસ પ્રદાતા દ્વારા ચકાસવામાં આવ્યા પછી (જેમાં ૩ ચાલુ દિવસ લાગી શકે છે), રસ ધરાવત બીડરો/ખરીદારોનએ તેમના ગ્લોબલ ઇએમડી વોલેટમાં ઓનલાઇન પદ્ધતિએ અને અને કર્યા ટ્રેક્સ ટ્રેસિક્સ કરવી પડશે. ફક્ત તેમના વોલેટમાં પુરતી ઇએમડી વોલેટમાં ઓનલાઇન પદ્ધતિથી ઇએમડીબી ટકમ ટ્રાન્ટર કરવી પડશે. ફક્ત તેમના વોલેટમાં પુરતી ઇએમડી વોલેટમાં પુરતી લોલેટમાં પુરતી સીલક (ઇએમડીથી વધુ) બીડીંગના સમયે ઉપલબ્ધ હોય તે જરૂરી છે. (૯) ઇ–હરાજી દરમિયાન બીડરોને છેલી બોલાયેલ બીડ થી વધુ ઇન્ટર–સે–બિડીંગમાં ઉચી બીડ ઓફર કરવાની પરવાનગી મળશે અને બીડરની છેલી ઉચી બીડમાં બીડવૃદ્ધિની ટકમ મુજબ ઓછામાં ઓછો વધારો કરી શકાશે. સફળ ઉચ્ચ બીડ માટે બીડરોને ૧૦ મીનીટના સમયની પરવાનગી મ ળશે. અને જો દસ મીનીટ પરી થયા પછી કોઇ ઉચી બીડ ઓકર કરશે નઠી તો. ઇ-ઠરાંજા બંધ કરવામાં આવશે. (૧૦) વેચાણ નોટીસ. ઇ-ઠરાજાની શરતો અને નિયમો. ઇ-ઠરાજાની પશ્ચિયા અંગે ઠેલ્પ મેન્યઅલ સાવસ પ્રદાતાના આધકુત આધકારાના (https://www.htsiceconthele.com) મારફત સપક કરા શકાશ. જેના લગતા ઇન્ટ અક્શન પાટેલ પર ઉપલબ્ધ છે. (૧૫) ઓધફુત આધકારો દ્વારા પર સામાં પછી, કક્ત સફળ બીડરને અમારા ઉપરોક્ત અદાતા દ્વારા એસએમએસ/ઇમેઇલ થી (તેમના દ્વારા સિંતર પ્રદાતા વાસે રજીસ્ટર કરાવાયેલ મોબાઇલ નંબર/ઇમેઇલ એફ્સ) પર જાણ કરવામાં આવશે. (૧૨)સિક્કોર્ડ એસેટ રીઝર્લ કિમંતથીઓછી કિમંતે લેચવામાં આવશે નહી. (૧૩) લદ્ધાત્તા (પ્રથમ) બીડ રોઝિ કિમત વતા બીડ વૃદ્ધિની રક્ષ્મ હોવી જોઇએ. ત્યારબાદ, બીડરો જાહેરાતમાં જણાવ્યા પુર્વ અને બાદી વિસ્તારો અધિ પાંચ મિનિટમાં બીડ થવાના કિસ્સામાં, બંધ થવાનો સમય આપ મેળે પ(પાંચ)મીનીટ લંબાશે. (૧૪) સફળ બીડરે બીડ રક્ષ્મના ૨૫ ટકા (પરસ્ત્રીસ ટકા) જમા કરવાની રહેશે, જમા કરાયેલ ઇએમડી બાદ કરીને, તેજ હિવસે અથવા આગામી હિવસથી મોડા નહી જમા કરવાની રહેશે અને બાકીની રક્ષ્મ હરાછની તારીખથી ૧૫ દિવસની અંદર બીડો નો સ્વીકાર કે અસ્વીકાર કરવાનો હક ધરાવે છે. જો સ્વીકાર્ય ન લાગેતો અથવા હરાજી મોકુક/૨૬/બંધ રાખવાનોઅથવા હરાજીની શરતોમાં ફેરફાર કરવાનો હક ધરાવે છે. અને આ સંબંધમાં તેમનો નિર્ણય બીડી નો સ્વીકાર કે અસ્વીકાર કરવાના હક ધરાવ છે. જે સ્વીકાર્ય ન લાગતી અથવા હરાજુ માકુક/રદ/બધ રાખવાનાશશ્વા હરાજુના સરતામાં ફરફાર કરવાના હક ધરાવ છે. અને આ તખધમાં તમના ાનાવ અંતિમ ગણાશે. (૧૭) વેસાણ સૌથી વિચી વેસાણ કિમંત ઓફર કરનાર ખરીદારની તરફેણમાં મંજુર કરવામાં આવશે અને સિક્યોર્ડ લેણદારની મંજુરીને આદિન રહેશે. (૧૮) એક્ટની જોગવાઇઓ મુજન વેસાણ સ્રાર્ટીફોકેટ સંપુર્ણ બીડની રકમ જમા કરતા સફળ બીડરના નામે જારી કરવામાં આવશે. (૧૯) મિલકરતું જ્યાં છે જે છે અને જેમ છેના ધોરણે વેચાણ કરવામાં આવશે.. (૨૦) ઉપર શ્રીડ્યુલકમાં જાયાવરિ સિક્યોર્ડ એરોટની વિગતાઅધિકૃત અધિકારની શ્રેષ્ઠ જાણકારી હેઠળ જણાવામાં આવેલ છે, પંરતુ અધિકૃત અધિકારી આ દ્વારા યુક્ત માટે જવાબદાર ગણાશે નહી. (૨૧) બીડ સુપરત કરતાં પહેલા ઉપર જણાવેલ મિલકર્તા મહિકારીઓ સાથે માર્ગદર્શન હેઠળ મિલકર્તા પહેલા ઉપર જણાવેલ મિલકર્તા મહિકારીઓ સાથે માર્ગદર્શન હેઠળ મિલકર્તા પહેલા ઉપર જણાવેલ મિલકર્તા માર્ચા કરવાની અને ત્રેમણ જાતે સંતોષ મેળવવાની જવાબદારી બીડરોની રહેશે. બીડરો આપેલ વિગત મુજબ કાર્યકારી અદિકારીઓ સાથે માર્ગદર્શન હેઠળ મિલકર્તા જોઇ શકશે.(૨૨) તમામ કાનુની લેણાં/એટેન્ડન્ટ ચાર્જ/ અન્ય બાકી રક્ષ તેમજ રજીસ્ટ્રુગન ચાર્જ, સ્ટેમ્પ ડ્યુટી, વેરો વગેરે ખરીદારે ભોગવવાના રહેશે. (૨૩) અધિકૃત અધિકારી અથવા બેંક કોઇપણ ચાર્જ, બોજ અથવા અન્ય કોઇ સરકારી બાકી રકમ, બેંકમાં જાણમાં ન હોય તેવા બોજા રસ ધરાવતા બીડરે ચુકવવાના રહેશે. (૨૪) બીડરે યોગ્ય ઇન્ટરનેટ કનેક્ટીવીટી, પાવર બેક–અપ વગેરેની ખાતરી કરવી જોઇએ. બેંક કોઇપણ ઇન્ટરનેટ નિષ્ફળતા,પાવર નિષ્ફલતા અથવા ટેકનીકલ કારણો અથવા ઇ–હરાજીને અસર ભાગ લેવા રવતંત્ર રહેશે. વેચાણની વિગતવાર શરતો અને નિયમો માટે https://www.ibapi.in, https://eprocure.gov.in/epublish/app, http://www.mstcecommerce.com/ www.pnbindia.in જોવા વિનંતી છે. (૨૬)લદ્યુત્તમ (પ્રથમ) બીડ રીઝર્વ કિંમત વતા બીડ વૃદ્ધિની રકમ હોવી જોઇએ. ત્યારબાદ, બીડરો જાહેરાતમાં જણાવ્યા મુજબ બીડ વૃદ્ધિની રકમના ગુણકમાં તેમની ઓફોરમામાં વધારો કરી શકે છે. હરાજી બંધ થવાની છેલી પ(પાંચ) મિનિટમાં બીડ થવાના કિસ્સામાં, બંધ થવાનો સમય આપ મેળે પ(પાંચ)મીનીટ લંબાશે. (૨૭) વેચાણ નીચે સહી કરનાર દ્વારા વેબસાઇટ http://www.mstcecommerce.com પુરા પડાચેલ ઇ–હરાઇ પ્લેટફોર્મ મારફત ૧૮ જાન્યુઆરી, ર૦૨૪ ના રોજસવારે ૧૦:૦૦ થી સાંજે૪:૦૦ દરમિયાન કરવામાં આવશે. (૨૮) બેંક તેમની પાસે પ્રાપ્ત તમાર શક્ય માહીતીની જાણ/છતી કરશે, આમ છતાં, બીડરોએ મિલકતના ટાઇટલ, રછુસ્ટ્રેશન ઔપચારીકતા, મિલકતનો સાચો ફીઝીકલ એરિયા, ભોગવટા સર્ટીફીકેટોની ઉપલબ્ધી, બાંધકામની ગુણવત્તા વગેરે અંગે તેમની રીતે યોગ્ય ચકાસણી કરી લેવી જોઈએ. ઉપરોક્ત ચાદી નિદેશાત્મક છે અને સુંપર્ણ નથી. જો બીડર સાંકેતિક કબજામાં રહેલ મિલકતો માટે બીડીંગ કરે છે તો માનવામાં આવશે કે તેઓ બીડ કરેલ મિલકતોનો ભૌતિક કબજો લેવા સાથે સંકળાચેલ જોખમોથી માહીત ગારે છે જેવા કે કોઇપણ કારણો જેવાકે કોર્ટ કમીશનર, આસિસ્ટન્ટ રજીસ્ટ્રાર, પોલિસ સુરક્ષા, કોઇપણ કોર્ટ ડીઆરટીમાં કોઇપણ કાનુની સ્ટેને કારણે અચોક્કસ સમનો વિલંબ થવા સંભાવના છે. ઉપરોક્ત ચાદી નિર્દેશાત્મક છે સંપૂર્ણ નથી. (૨૯) સફળ બીડ અને જ્યાંવેલ ગાળા દરમિયોન પુરેપુરી ઐતિમ બીડની રકમની ચુકવણી જ્યા થતાં, જે બીડર વેચાણ સર્ટીફીકેટ રજીસ્ટર કરવાનું પસંદ કરે તો, ખર્ચ, સ્ટેમ્પ ક્યુટી, અન્ય રજીસ્ટ્રેશન, કાનુની ખર્ચ, ફક્ત બીડરોએ ભોગવવાના રહેશે અને અસલ મિલકત દસ્તાવેજો ફક્ત જણાવેલ સર્ટીફીકેટનું રજીસ્ટ્રેશન પૂર્ણ થતાં જપ્રસ્તુત કરવામાં આવશે અને રજીસ્ટર્ડ વેચાણ સર્ટીફીકેટની નકલ જમા તેમજ ફોર્મ ૧૬બી બીડરો દ્વારા જમા થતાં સંપૂર્ણ બીડ ની રકમ પર ટેક્સ કાપવામાં આવશે.

સિક્યોરીટાઇગ્રેશન અને રીકન્સ્ટરફ્શન ઓફ ફાઇનાન્સિયલ એસેટસ અને એન્ફોર્સમેન્ટ ઓફ સિક્યોરીટી ઇન્ટરેસ્ટ એક્ટ, ૨૦૦૨ ના નિયમ ૮(૬) સાથે વાંચન હેઠળ આથી દેવાદારો/જામીનદારોને આથી જાણ કરવામાં આવે છે કે તેઓ વેચાણ કરવામાં આવે તે પહેલા કોઇપણ સમયે બાકી રકમ/કોસ્ટ/ચાર્જિસ /ખર્ચની ચુકવણી કરીને સિક્ચોરીટીઝ છોડવા હકદાર છે, જેમાં નિષ્ફળ

જતાં મિલકતની હરાજી/વેચાણ કરવામાં આવશે અને બાકી રકમ , જો કોઈ હોય તો, વ્યાજ અને ખર્ચ સહીત વસુલવામાં આવશે. તારીખ : ૨૮.૦૨.૨૦૨૪ અદ્યિકૃત અદ્યિકારી પંજાબ નેશનલ બેંક સિક્યોર્ડ લેણદાર

# Zydus Lifesciences Limited CIN: L24230GJ1995PLC025878 Registered Office: Zydus Corporate Park, Scheme No. 63, Survey No. 536, Khoraj (Gandhinagar), Sarkhaj - Gandhinagar Highway, Noar Vajahandayi Gisto Abanda 200 404

Sarkhej - Gandhinagar Highway, Near Vaishnodevi Circle, Ahmedabad- 382 481, Gujarat, India Contact Person: Mr. Dhaval N. Soni, Company Secretary & Compliance Officer Tel. No.: +91 79 48040338; E-mail: dhavalsoni@zyduslife.com; Website: www.zyduslife.com

#### NOTICE TO ELIGIBLE SHAREHOLDERS IN REGARD TO BUYBACK OF EQUITY SHARES

- This advertisement ("Advertisement") is being issued by Zydus Lifesciences Limited ("Company"), to the Eligible Shareholders holding Equity Shares as on the Record Date (i.e., February 23, 2024), in regard to the buyback of not exceeding 59,70,149 (fifty nine lakh seventy thousand one hundred and forty nine) fully paid-up equity shares having face value of INR 1/- (Indian Rupee one only) each ("Equity Shares"), on a proportionate basis, through the "tender offer" route in accordance with the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("Buyback Regulations") using Stock Exchange Mechanism at a price of INR 1,005/- (Indian Rupees one thousand and five only) per Equity Share, payable in cash, for an aggregate amount not exceeding INR 600,00,00,000/- (Indian Rupees six hundred crore only) excluding Transaction Costs ("Buyback"). The Public Announcement dated February 12, 2024 was published on February 13, 2024.
- The Company has also sent the Letter of Offer dated February 27, 2024 along with the Tender Form electronically to all Equity Shareholders/ Beneficial Owners of Equity Shares as on the Record Date who have registered their e-mail ID's with the Company or the Depositories, in accordance with the Buyback Regulations and such other circulars or notifications, as may be applicable. Further, in terms of Regulation 9(ii) of the Buyback Regulations, if the Company receives a request from any Eligible Shareholder for a physical copy of the Letter of Offer, the same shall be provided. Please refer to paragraph 20.27 of the Letter of Offer for
- The brief schedule of activities in relation to the Buyback are set out below:

Activity	Date	Day
Buyback Opening Date	February 29, 2024	Thursday
Buyback Closing Date	March 6, 2024	Wednesday
Last date of receipt of completed Tender Form and other specified documents by the Registrar to the Buyback	March 6, 2024	Wednesday

For a detailed schedule of activities, please refer to page 4 of the Letter of Offer. 4. The details of the Buyback Entitlement are as follows:

-	
Category	Indicative Entitlement Ratio of Buyback*
Reserved Category (for Small Shareholders)	6 Equity Shares out of every 67 Equity Shares held on the Record Date
General Category (for other Eligible Shareholders)	2 Equity Shares out of every 395 Equity Shares held on the Record Date

\*The above Ratio of Buyback is approximate and provides an indicative Buyback Entitlement. Any computation of entitled Equity Shares using the above Ratio of Buyback may provide a slightly different number due to rounding-off. The actual Buyback Entitlement for Reserved Category for Small Shareholders is 8.95678938% and General Category for all other Eligible Shareholders is 0.50634566%.

- For further information on the ratio of Buyback as per the Buyback Entitlement in each category, please refer paragraph 19.6 on page no. 51 of the Letter of Offer.
- Eligible Shareholders can also check their Entitlement on the website of the Registrar to the Buyback by following the steps given below:
- a) Click on <a href="https://web.linkintime.co.in/Offer/Default.aspx">https://web.linkintime.co.in/Offer/Default.aspx</a>
- Select the name of the Company Zydus Lifesciences Limited b)
- Select holding type "Physical" or "NSDL" or "CDSL" or "PAN"
- d) Based on the option selected above, enter your "Folio Number" or "NSDL DPID/Client ID" or "CDSL DPID/Client ID" or "PAN"
- Enter the security code and click on submit
- Then click on 'View' button
- The entitlement will be provided in the pre-filled 'FORM OF ACCEPTANCE-CUM-ACKNOWLEDGEMENT'. A copy of the Letter of Offer (along with the Tender Form) is available on the websites of the Company (www.zyduslife.com),
- Manager to the Buyback (www.icicisecurities.com), Registrar to the Buyback (www.linkintime.co.in) and is expected to be available on the websites of SEBI (www.sebi.gov.in), NSE (www.nseindia.com) and BSE (www.bseindia.com). In terms of Regulation 24(i)(a) of the Buyback Regulations, the Board accepts full and final responsibility for all the information
- contained in this Advertisement and confirms that this Advertisement contains true, factual and material information and does not contain any misleading information.

Capitalised terms used but not defined in this Advertisement shall have the meaning ascribed to such terms in the Letter of Offer. MANAGER TO THE BUYBACK REGISTRAR TO THE BUYBACK

(1) ICICI Securities

**ICICI Securities Limited** Address: ICICI Venture House, Appasaheb Marathe Marg. Prabhadevi, Mumbai – 400025, Maharashtra, India Tel. no.: +91 22 6807 7100; Fax no.: + 91 22 6807 7801 Contact person: Abhijit Diwan / Sumit Singh Email: abhijit.diwan@icicisecurities.com; sumitkumar.singh@icicisecurities.com Website: www.icicisecurities.com SEBI registration no.: INM000011179 Validity period: Permanent

### **LINK** Intime

Link Intime India Private Limited Address: C 101, 1st Floor, 247 Park, L B S Marg, Vikhroli West, Mumbai – 400083, Maharashtra, India Tel. no.: +91 22 4918 6200; Fax no.: +91 22 4918 6195 Contact person: Shanti Gopalkrishnan Email: zyduslife.buyback2024@linkintime.co.in Website: <a href="www.linkintime.co.in">www.linkintime.co.in</a>
SEBI registration no.: INR000004058 Validity period: Permanent

For and on behalf of the Board of Directors of **Zydus Lifesciences Limited** 

Date: February 27, 2024 Place: Ahmedabad

Dhaval N. Soni Company Secretary & Compliance Officer Membership No.: F7063