



March 31, 2021

То	То
BSE Limited	National Stock Exchange of India Limited
Department of Corporate Services,	Corporate Communication Department
Phiroze Jeejeebhoy Towers,	Exchange Plaza, C-1, Block G,
Dalal Street,	Bandra Kurla Complex,
Mumbai – 400001	Mumbai – 400050
Scrip Code-532321	Scrip Symbol-Cadilahc

Dear Sir/ Madam,

## Sub: Intimation under Regulation 30 read with Schedule III of SEBI (Listing Obligation and Disclosures Requirements) Regulations, 2015.

We would like to inform you that our wholly owned Indian subsidiary's investee entity i.e. ABCD Technologies LLP (to be renamed as IndoHealth Services LLP) has through its wholly-owned entity DigiHealth Technologies LLP, acquired 66.02% ownership interest in AIOCD Pharmasofttech Awacs Private Limited ("AWACS") through a combination of (i) direct purchase of 50% ownership interest in AWACS and (ii) indirect purchase of 16.02% ownership interest in AWACS through acquisition of 32.04% shareholding interest in Trikaal Mediinfotech Private Limited. It is also agreed to acquire the balance stake subject to fulfilment of certain terms and conditions.

The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFO/CMD/4/2015 dated September 9, 2015 are given in **Annexure 1** to this letter.

We request you to kindly take this in your record and disseminate.

Thanking you,

Yours Sincerely For, **CADILA HEALTHCARE LIMITED** 

Puson

DHAVAL N. SONI COMPANY SECRETARY

Encl.: As above





## <u>ANNEXURE – 1</u>

Details as per the SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015

Sr. No.	Particulars	Details
а.	Name of the target entity, details in brief such as size, turnover etc.	<ul> <li>(i) Name of the Target Entities:</li> <li>AIOCD Pharmasofttech Awacs Private Limited ("AWACS").</li> <li>Trikaal Mediinfortech Private Limited ("Trikaal")</li> </ul>
		<ul> <li>(ii) Details of the Target Entities:</li> <li>AWACS is engaged in the business of pharmaceutical data collection and market research.</li> <li>Trikaal is 50% owner of AWACS and holds certain intellectual property in relation to AWACS's business.</li> </ul>
b.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is one at "arms length"	Not a related party transaction.
C.	Industry to which the entity being acquired belongs	Healthcare Services.
d.	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is	A step by ABCD Technologies LLP (to be renamed as IndoHealth Services LLP) towards the initiative with an objective to facilitate, enable and promote efficiency and Good Distribution

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	outside the main line' of business of the listed entity)	Practices ('GDP') including digitizing healthcare infrastructure in India, <i>inter</i> <i>alia</i> , in support of the National Digital Health Mission of Government of India ('Business'). The acquisition is and will be done by its wholly owned entity DigiHealth Technologies LLP.
e.	Brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable
f.	Indicative time period for completion of the acquisition	The acquisition of 66.02% of shareholding in AWACS (direct and indirect together) has been completed on March 30, 2021.
		The acquisition of 33.44% of the shareholding in AWACS (indirect) is envisaged to be completed over the course of next few months subject to fulfilment of certain terms and conditions.
		The remaining 0.54% of the shareholding in AWACS (indirect) is likely to be acquired after 5 years (FY: 2026-27).
g.	Nature of consideration - whether cash consideration or share swap and details of the same	Cash consideration payable by DigiHealth Technologies LLP.
h.	Cost of acquisition or the price at which the shares are acquired	The cost of acquisition for the combined transaction of AWACS and Trikaal is approximately INR 75 crores for acquisition of 100% stake in AWACS and Trikaal (direct and indirect together).





	Demonstrate of characteristics ( control	Discos refer to the response provided in
i.	Percentage of shareholding / control	Please refer to the response provided in
	acquired and / or number of shares	point f above.
	acquired	
	Priof background about the optitu	(i) About the entities:
j.	Brief background about the entity acquired in terms of products/line of	(i) About the entities.
		AVALOS is opposed in the business of
	• •	AWACS is engaged in the business of
	incorporation, history of last 3 years turnover, country in which the	pharmaceutical data collection and market research.
	acquired entity has presence and any	Indiket research.
	other significant information (in brief)	Trikaal is 50% owner of AWACS and holds
	other significant information (in brief)	certain intellectual property in relation to
		AWACS's business.
		(ii) Date of Incorporation:
		AWACS: September 21, 2007
		Trikaal: January 03, 2007
		(iii) Turnover history of last 3 years:
		AWACS:
		2010 2020 Pc 15 21 05 102
		2019-2020: Rs. 15,31,95,103 2018-2019: Rs. 16,15,30,697
		2017-2018: Rs. 16,30,86,020
		2017 2010. 1(3. 10, 30, 00, 020
		Trikaal:
		2019-2020: Nil
		2018-2019: Nil
		2017-2018: Rs. 1,10,00,000
		<i>(iv) Country</i> : India