

Regd. Office :
'Zydus Tower',
Satellite Cross Roads,
Ahmedabad 380 015, India.
Phone : +91-79-2686 8100 (20 Lines)
Fax : +91-79-2686 8337

ANNEXURE I

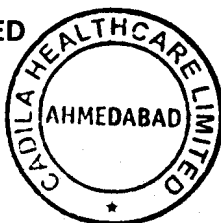
The audited financial details of the Company [the Transferee Company] for the previous 3 years as per the audited statement of Accounts:

(Rs. in Crores)

	Audited Financials		
	2011-2012	2010-2011	2009-2010
Equity Paid up Capital	102.4	102.4	682.0
Reserves and surplus	2446.9	1987.5	1553.9
Carry forward losses	0	0	0
Net Worth	2549.3	2089.9	1622.1
Miscellaneous Expenditure	0	0	0
Secured Loans	913.3	531.7	554.2
Unsecured Loans	371.2	32.3	39.9
Fixed Assets	1529.4	1270.3	1093.3
Income from Operations	3150.8	2920.3	2424.9
Total Income	3389.9	2978.0	2468.4
Total Expenditure	2719.5	2340.8	1948.1
Profit before Tax	670.4	637.2	520.3
Profit after Tax	657.5	610.4	503.3
Cash profit	765.7	707.3	593.3
EPS	32.11	29.81	24.58
Book value [Per Share]	124.51	102.67	118.84

For CADILA HEALTHCARE LIMITED


UPEN H. SHAH
COMPANY SECRETARY



A wholly-owned subsidiary of
Cadila Healthcare Ltd.

Admn. Office :

'Zydus Tower',
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www.zyduscadila.com

The audited financial details of Liva Healthcare Limited [the Transferor Company 1] for the previous 3 years as per the audited statement of Accounts:

(Rs. in Crores)

Particulars	Audited Financials		
	2011-2012	2010-2011	2009-2010
Equity Paid up Capital	0.09075	0.09075	0.09075
Reserves and surplus	9.7561	6.0510	4.5057
Carry forward losses	0	0	0
Net Worth	10.6636	6.9585	5.4132
Miscellaneous Expenditure	0	0	0
Secured Loans	2.251	0	0.7971
Unsecured Loans	0	0	0
Fixed Assets	1.6488	6.9677	6.2643
Income from Operations	94.9949	64.9513	50.1778
Total Income	97.1770	65.2809	50.2469
Total Expenditure	68.6688	51.4902	40.0477
Profit before Tax	28.5082	13.7907	10.1992
Profit after Tax	19.5258	8.9283	6.7027
Cash profit	20.1	9.5	7.3
EPS	2151.60	983.83	738.59
Book value [per share]	1175.04	766.78	596.50

For LIVA HEALTHCARE LIMITED

Nitin D. Parekh

NITIN D. PAREKH
DIRECTOR

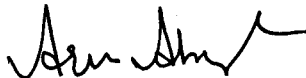


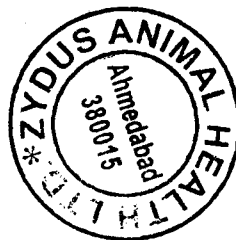
The audited financial details of Zydus Animal Health Limited [the Transferor Company 2] for the previous 3 years as per the audited statement of Accounts:

(Rs. in Crores)

Particulars	Audited Financials		
	2011-2012	2010-2011	2009-2010
Equity Paid up Capital	24.00	24.00	24.00
Reserves and surplus	13.46	9.27	4.42
Carry forward losses	0	0	0
Net Worth	37.46	33.27	28.42
Miscellaneous Expenditure	0	0	0
Secured Loans	0	0	0
Unsecured Loans	0	0	0
Fixed Assets	3.21	3.30	1.91
Income from Operations	158.80	136.79	118.4804
Total Income	160.08	138.10	121.2854
Total Expenditure	128.58	104.32	96.6458
Profit before Tax	31.50	33.78	24.6394
Profit after Tax	20.93	21.59	17.0649
Cash profit	21.4	21.8	25.8
EPS	8.72	9.00	3.16
Book value [per share]	15.61	13.86	11.84

For ZYDUS ANIMAL HEALTH LIMITED


DR. ARUN KUMAR ATREY
MANAGING DIRECTOR



Zydus Animal Health Limited
(A subsidiary of Cadila Healthcare Limited)

5th Floor, Astron Tech Park, Satellite Cross Roads, Ahmedabad 380 015, Gujarat, India.
Phone : +91-79-2686 8681 Fax : +91-79-2686 8687 e-mail : enquiry@zydusahl.com

Regd. Office : Flat Nos. 202 & 203 M-3, AVG Bhavan, Middle Circle, Connaught Circus, New Delhi - 110 001

The audited financial details of Zydus Pharmaceuticals Limited [the Transferor Company 3] for the previous 3 years as per the audited statement of Accounts:

(Rs. in Crores)

Particulars	Audited Financials		
	2011-2012	2010-2011	2009-2010
Equity Paid up Capital	0.95	0.95	0.95
Reserves and surplus	0.7845	0.7189	0.6981
Carry forward losses	0	0	0
Net Worth	1.7345	1.6689	1.6481
Miscellaneous Expenditure	0	0	0
Secured Loans	0	0	0
Unsecured Loans	0	0	0
Fixed Assets	0.0595	0.0608	0.0621
Income from Operations	0	0	0
Total Income	0.1717	0.1194	0.1935
Total Expenditure	0.0052	0.0089	0.0292
Profit before Tax	0.1665	0.1105	0.1643
Profit after Tax	0.1208	0.0760	0.1063
Cash profit	0.1338	0.773	0.1076
EPS	1.27	0.80	1.12
Book value [per share]	18.26	17.57	17.35

For ZYDUS PHARMACEUTICALS LIMITED


Dr. SHARVIL P. PATEL
CHAIRMAN

Regd. Office :

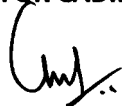
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ANNEXURE II

Compliance Report on Corporate Governance of Cadila Healthcare Limited as at 31st March, 2013

Particulars	Clause of Listing Agreement	Compliance Status Yes/No	Remarks
I Board of Directors	49 I		
(A) Composition of Board	49 (IA)	Yes	-
(B) Non-executive Directors' compensation & disclosures	49 (IB)	Yes	-
(C) Other provisions as to Board and Committees	49 (IC)	Yes	-
D) Code of Conduct	49 (ID)	Yes	-
II. Audit Committee	49 (II)		
(A) Qualified & Independent Audit Committee	49 (IIA)	Yes	-
(B) Meeting of Audit Committee	49 (IIB)	Yes	-
(C) Powers of Audit Committee	49 (IIC)	Yes	-
(D) Role of Audit Committee	49 (IID)	Yes	-
(E) Review of Information by Audit Committee	49 (IIE)	Yes	-
III. Subsidiary Companies	49 (III)	N.A. at present.	No "material non-listed Indian subsidiary" as defined
IV. Disclosures	49 (IV)		
(A) Basis of related party transactions	49 (IV A)	Yes	-
(B) Disclosure of Accounting Treatment	49 (IV B)	Yes	-
(C) Board Disclosures	49 (IV C)	Yes	-
(D) Proceeds from public issues, rights issues, preferential issues etc.	49 (IV D)	N.A. at present	-
(E) Remuneration of Directors	49 (IV E)	Yes	-
(F) Management	49 (IV F)	Yes	-
(G) Shareholders	49 (IV G)	Yes	-
V.CEO/CFO Certification	49 (V)	Yes	-
VI. Report on Corporate Governance	49 (VI)	Yes	-
VII. Compliance	49 (VII)	Yes	-

FOR CADILA HEALTHCARE LIMITED



UPEN H. SHAH
COMPANY SECRETARY

