Shareholding pattern for the quarter ended on 31st March, 2013

(I)(a) Statement showing Shareholding Pattern

| Name of the Company: Cadila Healthcare Limited | |
|--|----------------------------|
| Scrip Code : | Quarter ended: March, 2013 |

| Cate- gory Code | Category of shareholder | Number of share- holders | Total number of shares | Number of shares held in de materialized | percentag number o | e of total f shares | or encumb | |
|-----------------------|---|-----------------------------------|------------------------------|---|--------------------------------------|------------------------|---------------|-------------------------------|
| | | | | form | As a Percent- tage of (A+B) | (A+B+C) | No. of shares | percenta ge |
| (1) | (II) | (111) | . (IV) | (V) | (VI) | (VII) | (VIII) | (IX) = (VIII)/(IV) *100 |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals / Hindu Undivided Family (incl. a Family Trust) | 10 | 153134446 | 1531 84 446 | 74.79 | 74.79 | | |
| (b) | Central Government / State Government(s) | Nil | - | - | - | - | | |
| (c) | Bodies Corporate | 1 | 3600 | 3600 | 0 | 0 | | |
| (d) | Financial Institutions / Banks | Nil | - . · | - | - | - | | |
| (e) | Any Other (Specify) | Nil | - | - | - | - | | |
| | (Sub-Total (A)(1) | 11 | 153138046 | 153138046 | 74.79 | 74.79 | Nil | - |
| (2) (a) | Foreign Individuals (Non- | Nil | | | _ | _ | | |
| | Resident Individuals / Foreign Individuals) | | | | | | | |
| (b) | Bodies Corporate | Nil | | - | _ | - | | |
| (c) | Institutions | Nil | | - | - | - | | |
| (d) | Any Other (specify) | Nil | | - | - | - | | |
| | (Sub-Total (A)(2) | Nil | - | - | | | Nil | - |
| LTHe | Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2) | 11 | 153138046 | 153138046 | 74.79 | 74.79 | Nil | - |

1

| Cate- | Category of | Number | Total | Number of | Total | | Shares | pledged |
|-------|-----------------------|-----------|-----------|--------------|-----------|-----------|--------|-------------|
| gory | shareholder | of share- | number of | shares held | Sharehold | | | otherwise |
| Code | | holders | shares | in de | percentag | | encumb | ered |
| 1 | | | | materialized | number of | shares | | |
| | | | | form | As a | As a | No. of | As a |
| | | | | | Percent- | Percent | shares | percenta |
| | | | | | tage of | -tage of | | ge |
| | ı | (111) | | | | (A+B+C) | | (IX) = |
| (1) | (II) | ` , | (IV) | (V) | ` (VÍ) | ` (VII) ´ | (VIII) | (VÌII)/(IV) |
| | , , | | ` ′ | `´ | ` ′ | , , | ` ′ | *100 |
| (B) | Public | | | | | | N.A. | N.A. |
| | Shareholding | | | | | | | |
| (1) | Institutions | | 4007007 | 40007004 | 5.00 | 5.00 | N.A. | N.A. |
| (a) | Mutual Funds / UTI | 94 | 12270087 | 12267204 | 5.99 | 5.99 | | |
| (b) | Financial | 29 | 1572651 | 1571307 | 0.77 | 0.77 | | |
| , , | Institutions / | | | | | | | |
| · | Banks | | * | | | | | |
| (c) | Central | 1 | 850 | 850 | - | - | | |
| `´ | Government/State | | | | | | | |
| | Government(s) | | | | | | | |
| (d) | Venture Capital | Nil | - | - | ′ - | - | | |
| ` ′ | Funds | | | | | | | |
| (e) | Insurance | 3 | 9031429 | 9031429 | 4.41 | 4.41 | | |
| , , | Companies | | `. | | | i | | |
| (f) | Foreign | 108 | 10959884 | 10959884 | 5.35 | 5.35 | | |
| (7 | Institutional | | | | | | | |
| | Investors | | | | | | | |
| (g) | Foreign Venture | Nil | - | - | _ | _ | | |
| (3) | Capital Investors | | <i>'</i> | | | | | |
| (h) | Any Other | Nil | _ | - | - | - | | |
| , , | (Foreign Bank) | · | | | | | | |
| | Sub-Total (B)(1) | 235 | 33834901 | 33830674 | 16.53 | 16.53 | | |
| (2) | Non Institutions | - | | | | | N.A. | N.A. |
| (a) | Bodies Corporate | 901 | 6671208 | 6662339 | 3.26 | 3.26 | | |
| (b) | Individuals - | | | | | | | |
| ` ′ | I. Individual | 40300 | 8898478 | 7473364 | 4.35 | 4.35 | | |
| 1 | Shareholders | | | | | | | |
| | holding | | - | | | | | |
| 1 | nominal share | | | | | | | |
| | capital up to | | | İ | | | | |
| | Rs.1 lakh. | | | | | | | |
| | II. Individual | 23 | 1746549 | 1692669 | 0.85 | 0.85 | | |
| | shareholders | | | - | | | | |
| | holding | | | 1 | | | | |
| | nominal share | - | | | | | | |
| | capital in | | | | | | | |
| | excess of | | | 1 | | | | |
| | Rs.1 lakh. | | | | | | | |



| Cata | Cotonon | Maria | 7-4-1 | Al | | - | T | |
|-------|---------------------|---------|---|----------------|-----------|----------|---|-------------|
| Cate- | Category of | Number | Total | Number of | Total | | Shares | |
| gory | shareholder | of | | shares held in | ł . | | or | otherwise |
| Code | | share- | shares | de | percentag | | encumb | ered |
| | | holders | | materialized | number o | f shares | | |
| | • | | ļ | form | Asa | As a | No. of | As a |
| | | | | | Percent- | Percent | shares | percenta |
| | | | | | tage of | -tage of | | ge |
| | | | | | | (A+B+C) | | |
| (l) | (II) | (111) | (IV) | (V) | ` (VÍ) | (VII) | (VIII) | (IX) = |
| ,, | , , | ` ′ | \ | , | (, , | (*, | (• • • • • • • • • • • • • • • • • • • | (VIII)/(IV) |
| | | | | | | | | *100 |
| (c) | Any Other | 898 | 459338 | 451784 | 0.22 | 0.22 | N.A. | N.A. |
| (-) | (specify) NRI/OCB | | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | 0.22 | 0.22 | | 14.74. |
| | Sub-Total (B)(2) | 42122 | 17775573 | 16280156 | 8.68 | 8.68 | N.A. | N.A. |
| | Total Public | 42357 | 51610474 | 50110830 | 25.21 | 25.21 | N.A. | N.A. |
| | shareholding | 42001 | 01010474 | 00110000 | 20.21 | 25.21 | 11.7. | 11.7. |
| | (B) = (B)(1)+(B)(2) | | | | | | | |
| | TOTAL (A)+(B) | 42368 | 204748520 | 203248876 | 100.00 | 100.00 | | _ |
| (C) | Shares held by | Nil | | | 100.00 | .00.00 | N.A. | N.A. |
| (-, | Custodians and | | | | _ | - | 11.7. | 11.7. |
| | against which | | | | | | | |
| | Depository | * . | | | , | | | |
| | Receipts have | | | | | | | |
| | been issued | | | • | | | | |
| | | 10000 | 20.17.12.72 | | 180.00 | | | |
| | GRAND TOTAL | 42368 | 204748520 | 203248876 | 100.00 | 100.00 | N.A. | N.A. |
| | (A)+(B)+(C) | | | | | 1 | | |



(I)(b) <u>Statement showing holding of securities (including shares, warrants, convertible securities)</u> <u>belonging to the category "Promoter and Promoter Group"</u>

| Sr. | Name of the shareholder | Details of share | es held | ш - | 0 2 E 2 | w _ w | | v w | | ~ 0 | |
|-----|--|------------------|--------------------------------------|-----|---------------------------------|---|----------------------|---|---------------------------------------|---|--|
| No. | | Number of Shares | As a % of grand total (A)+(B)+(C) | ON. | As a percentage | As a % of grand total (A)+(B)+(C) of sub- clause (I)(a) | No. of warrants held | As a % of total no. of warrants of the same class | No. of convertible securities held | As a % of total no. of convertible securities of the same class | Total shares (incl. underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| (1) | (11) | (III) | (IV) | (V) | (VI) = (V)/ (III)* 100 | (VII) | (VIII) | (IX) | (X) | (XI) | Total sh assumir and con diluted s |
| 1 | ZYDUS FAMILY TRUST | 153107446 | 74.78 | Nil | N.A. | - | NIL | N.A. | NIL | N.A. | 74.78 |
| 2. | PRIPAN INVESTMENT PVT. LTD. | 3600 | 0.002 | Nil | N.A. | - | NIL | N.A | NIL | N.A | 0.002 |
| 3. | SHIVANI PANKAJBHAI PATEL JTLY. PANKAJBHAI RAMANBHAI PATEL | 3000 | 0.001 | Nil | N.A. | - | NIL | N.A | NIL | N.A | 0.001 |
| 4. | PANKAJBHAI RAMANBHAI PTEL JTLY. PRITIBEN PANKAJBHAI PATEL | 3000 | 0.001 | Nil | N.A. | - | NIL | N.A | NIL | N.A | 0.001 |
| 5. | PANKAJBHAI RAMANBHAI PATEL (HUF) | 3000 | 0.001 | Nil | N.A. | ,- | NIL | N.A | NIL | N.A | 0.001 |
| 6. | PRITIBEN PANKAJBHAI PATEL JTLY. PANKAJBHAI RAMANBHAI PATEL | 3000 | 0.001 | Nil | N.A. | - | NIL | N.A | NIL | N.A | 0.001 |
| 7. | TARABEN RAMANBHAI PATEL JTLY. PANKAJBHAI RAMANBHAI PATEL | 3000 | 0.001 | Nil | N.A. | - | NIL | N.A | NIL | N.A | 0.001 |
| 8. | RAMANBHAI B. PATEL (HUF) | 3000 | 0.001 | Nil | N.A. | - | NIL | N.A | NIL | N.A | 0.001 |
| 9. | PANKAJBHAI RAMANBHAI PATEL JTLY. PRITIBEN PANKAJBHAI PATEL (R. B. PATEL WILL PANKAJ TRUST) | 3000 | 0.001 | Nil | N.A. | - | NIL | N.A | NiL | N.A | 0.001 |
| 10. | PANKAJBHAI RAMANBHAI PATEL JTLY. SHARVIL PANKAJBHAI PATEL (P. R. PATEL SMALLER HUF) | 3000 | 0.001 | Nil | N.A. | - | NIL | N.A | NIL | N.A | 0.001 |
| 11. | SHARVIL PANKAJBHAI PATEL | 3000 | 0.001 | Nil | N.A. | - | NIL | N.A | NIL | N.A | 0.001 |
| | TOTAL | 153138046 | 74.79 | Nil | N.A. | - | NIL | N.A | NIL | N.A | 74.79 |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.



(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.

| | <u></u> <u><u></u> <u></u> <u> <u></u> <u> </u> </u></u> | of () | Details of | Details of warrants | | Details of convertible securities | | |
|---------|--|-----------------------|---|----------------------------|---|---------------------------------------|---|--|
| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage total number of shares {i Grand Total (A)+(B)+(b indicated in Statement para (I)(a) above} | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t. total number of convertible securities of the same class | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| 1 | Life Insurance Corporation of India Limited | 7566914 | 3.7 | NIL | N.A. | NIL | N.A. | 3.7 |
| 2 | HDFC Standard Life Insurance Company Limited | 2211603 | 1.08 | Nil | N.A. | NIL | N.A. | 1.08 |
| | Total | 9778517 | 4.78 | NIL | N.A. | NIL | N.A. | 4.78 |



(i)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company.

| | r(s) and Concert | | total Total | Details of wa | Details of warrants | | nvertible | rlying sion of e share |
|---------|---|------------------|--|--------------------|---|---------------------------------------|---|---|
| Sr. No. | Name(s) of the shareholder(s) the Persons Acting in Con (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t. total number of convertible securities of the same class | Total shares (including underlying shares assuming fult conversion o warrants and convertible securities) as a % of diluted share capital |
| 1. | NIL | NIL | N.A. | NIL | N.A. | NIL. | N.A. | N.A. |
| | TOTAL | NIL | N.A. | NIL | N.A. | NIL. | N.A. | N.A. |



(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of Shareholder | the | Number of locked-in Shares | Locked-in shares as a (%) of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para (I)(a) above} | |
|------------|------------------------|-----|-------------------------------------|--|-----|
| 1 | NIL | | NIL | NIL | NIL |
| | TOTAL | | NIL | NIL | NIL |

(II)(a) Statement showing details of Depository Receipts (DRs) Not Applicable

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para (I)(a) above} |
|------------|---|---------------------------|---|---------|---|
| | TOTAL | Nil | - | \perp | • |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares.

Not applicable

| Sr. No. | Name of the Holder | - | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para (I)(a) above} |
|------------|-----------------------|---|---|--|---|
| | TOTAL | | Nil | - | <u> </u> |



NCD holding pattern for the quarter ended on 31st March, 2013

(I)(a) Statement showing holding Pattern in respect of 8.50% Secured Redeemable
Non-Convertible Debentures (NCDs) of Rs.10,00,000/- each aggregating to Rs.5000/lacs

Name of the Company: Cadila Healthcare Limited
Scrip Code: CADH14 Quarter ended: March, 2013

| Cate- gory Code | Category of NCD holder | Number of NCD holders | Total number of NCDs | Number of NCDs held in de materialized | total nur NCDs | entage of nber of | f or otherwise f encumbered | | |
|-----------------------|---|-----------------------------|----------------------------|---|--------------------------------------|-------------------------------|--------------------------------|--------------------------|--|
| | | | | form | As a Percent- tage of (A+B) | As a Percent -tage of (A+B+C) | No. of NCDs | percenta ge (IX) = | |
| (1) | (11) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (VIII)/(IV) *100 | |
| (A) | NCD holding of Promoter and Promoter Group | Nil | Nil | Nil | - | - | | - | |
| (1) | Indian | | | ļ | | | | | |
| (a) | Individuals / Hindu Undivided Family (incl. a Family Trust) | | : . | | | | | | |
| (b) | Central Government / State Government(s) | | | | | | - | | |
| (c) | Bodies Corporate | Ĭ., | | | | | | | |
| (d) | Financial Institutions / Banks | | | | | | | | |
| (e) | Any Other (Specify) | | | | | | | | |
| | (Sub-Total (A)(1) | Nil | Nil | Nil | - | - | - | - | |
| (2) | Foreign | Nil | Nil | Nil | - | - | <u> </u> | - | |
| (a) | Individuals (Non- Resident Individuals / Foreign Individuals) | | | | | | | | |
| (b) | Bodies Corporate | | | | | | | <u> </u> | |
| (c) | Institutions | | | | | 1 | | | |
| (d) | Any Other (specify) | | | | | | | | |
| | (Sub-Total (A)(2) | Nil | Nil | Nil | - | - | - | - | |
| | Total NCD holding of Promoter and Promoter Group (A) = (A)(1)+(A)(2) | Nil | Nil | Nil | | • | | - | |



| Cate- | Category of NCD | Number | Total | Number of | Total NC | holding | NCDs | pledged |
|----------------|-------------------|----------|-------|--------------|------------|----------|--------|---------------------|
| gory | holder | of NCD | | NCDs held in | as a perce | | ı | otherwise |
| Code | HOIGE | holders | NCDs | de | | nber of | encumb | |
| Ouc | · , | riolders | 11003 | materialized | NCDs | TIDE! OI | encumb | cicu |
| | | | | form | As a | As a | No. of | As a |
| | i I | • | | 101111 | Percent- | Percent | NCDs | 1 |
| | i | | | | | 1 | NCDS | percenta |
| | · I | | | | | | | ge |
| / ₁ | (II) | (III) | (IV) | | (A+B) | (A+B+C) | A 4115 | (IX) = |
| (1) | · (11) | (111) | (10) | (V) | (VI) | (VII) | (VIII) | (VIII)/(IV) *100 |
| (B) | Public NCD | | | | | | N.A. | N.A. |
| `-, | holding | | | | | | '* | 14.74. |
| (1) | Institutions | | | | | | N.A. | N.A. |
| (a) | Mutual Funds / | Nil | Nil | Nil | - | - | | |
| | UTI | | | | | | | |
| (b) | Financial | 2 | 250 | 250 | 50 | 50 | | |
| | Institutions / | | | | | | | |
| | Banks | - | | | | | | |
| (c) | Central | Nil | Nil | Nil | - | _ | | |
| | Government/State | | | | | | | |
| | Government(s) | | | | | | | |
| (d) | Venture Capital | Nil | Nil | Nil | - . | - | | |
| | Funds | | | | | | , | |
| (e) | Insurance | 1 | 250 | 250 | 50 | 50 | | |
| | Companies | | . 1 | | • | | | |
| (f) | Foreign | Nil | Nil | Nil | ` - | | | |
| | Institutional | - | | | | | | |
| 1. | Investors | | | | | | | |
| (g) | Foreign Venture | Nil | Nil | Nil | - | - | | |
| | Capital Investors | | | | | | | |
| (h) | Any Other | Nil | Nil | Nil | - | _ | | |
| | (Foreign Bank) | | | | | | | |
| | Sub-Total (B)(1){ | 3 | 500 | 500 | 100 | 100 | N.A. | N.A. |
| (2) | Non Institutions | | | | | | N.A. | N.A. |
| (a) | Bodies Corporate | Nil | Nil | Nil | - | | | |
| (b) | Individuals - | Nil | Nil | Nil | - | - | | |
| | l. Indi | | | 1 | 5.7 | | | |
| | vidual NCD | | | | | | | |
| - | holders | | | | | | | |
| | holding | | | | | | | |
| | nominal share | | | | - | | | |
| | capital up to | | | | | | | |
| | Rs.1 lakh. | | | | | - | | |
| 1 | II. Indi | 1 | | | | | | |
| | vidual NCD | | | | | | | |
| | holders | | | 1 | | | | |
| | holding | | | | | | | |
| 1 | nominal share | | | | | | | |
| | capital in | | 1.5 | | | | | |
| | excess of Rs.1 | | | | | | ľ | |
| 1 | lakh. | L | l | 1 | 1 | 1 | | |

| Cate- | Category of NCD | Number | Total | Number of | Total NCI | holding | NCDs | pledged |
|-------|---|---------|-----------|--------------|------------|-----------|--------|---------------------|
| gory | holder | of NCD | number of | NCDs held in | as a perce | entage of | or (| otherwise |
| Code | | holders | NCDs | de | total nur | mber of | encumb | ered |
| | | | 4.5 | materialized | NCDs | | | |
| | | | | form | As a | As a | No. of | As a |
| | | | | | Percent- | Percent | NCDs | percenta |
| | | | | | tage of | -tage of | | ge |
| | | | | | (A+B) | (A+B+C) | | (IX) = |
| (1) | (II) | (III) | (IV) | (V) | ` (VÍ) | (VII) | (VIII) | (VIII)/(IV) *100 |
| (c) | Any Other (specify) NRI/OCB | Nil | Nil | Nil | - | - | | |
| | Sub-Total (B)(2) | Nil | Nil | Nil | - | - | | |
| | Total Public NCD holding (B) = (B)(1)+(B)(2) | 3 | 500 | 500 | 100 | 100 | N.A. | N.A. |
| | TOTAL (A)+(B) | 3 | 500 | 500 | 100 | 100 | N.A. | N.A. |
| (C) | NCDs held by Custodians and against which | Nil | - | - | | - | N.A. | N.A. |
| | Depository Receipts have been issued | | | | , | | | |
| | GRAND TOTAL (A)+(B)+(C) | 3 | 500 | 500 | 100 | 100 | N.A. | N.A |



<u>-</u>

(I)(b) Statement showing NCD holding of persons belonging to the category "Promoter and Promoter Group"

| Cate- gory Code | Category of NCD holder | Number of N | ICD holders | Total nu | mber of NO | CDs |
|-----------------------|------------------------|-------------------|--|----------|-----------------------------|---|
| | | | (III) | | (IV) | |
| | | Number of NCDs | NCDs as a percentage of total number of NCDs {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para (I)(a) above} | Number | As a Percent -tage of | As a Percent- tage of (A+B+C) (VII) |
| (l) | (II) | (111) | (IV) | (V) | | |
| | Nil | Nil | Nil | - | - | - |

(I)(c) Statement showing NCD holding of persons belonging to the category "Public" and holding more than 1% of the total number of NCOs

| Sr. No. | Name of the NCD holder | Number of NCD | NCDs as a percentage of total number of NCD {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para (I)(a) above} |
|------------|--|------------------|--|
| 1. | THE NEW INDIA ASSURANCE COMPANY LIMITED | 250 | 50% |
| 2. | EXPORT CREDIT GUARANTEE CORPORATION OF INDIA | 150 | 30% |
| 3. | THE LAKSHMI VILAS BANK LIMITED | 100 | 20% |
| | TOTAL | 500 | 100% |

(I)(d) Statement showing details of locked-in NCDs Not Applicable

| Sr. No. | Name of the NCD holder | locked-in | Locked-in NCDs as a percentage of total number of NCDs {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para (I)(a) above} |
|------------|------------------------|-----------|--|
| | Nil | Nil | Nil |



(II)(a) Statement showing details of Depository Receipts (DRs) Not Applicable

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | | Number of NCD underlying outstanding DRs | NCD underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para (I)(a) above} |
|------------|---|-----|--|--|
| | Nil | Nil | Nil | _ |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying NCDs are in excess of 1% of the total number of NCD

Not applicable

| Sr. No. | Name of the Holder | e DR | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of NCDs underlying outstanding DRs | NCDs underlying outstanding DRs as a percentage of total number of NCDs {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para (I)(a) above} |
|------------|-----------------------|------|---|---|---|
| | TOTAL | | Nil | - | - |



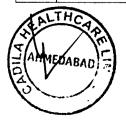
NCD holding pattern for the quarter ended on 31st March, 2013

(I)(a) Statement showing holding Pattern in respect of 9.70% Secured Redeemable
Non-Convertible Debentures (NCDs) of Rs.10,00,000/- each aggregating to Rs.17500/lacs

Name of the Company: Cadila Healthcare Limited
Scrip Code: CADH16 Quarter ended: March, 2013

| Cate- gory Code | Category of NCD holder | Number of NCD holders | Total number of NCDs | Number of NCDs held in de materialized | total nui NCDs | entage of mber of | encumb | |
|-----------------------|---|-----------------------------|----------------------------|---|---|----------------------|----------------|-------------------------|
| | | | | form | | (A+B+C) | No. of NCDs | As a percenta ge (IX) = |
| (1) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (VIII)/(IV) *100 |
| (A) | NCD holding of Promoter and Promoter Group | Nil | Nil | Nil | - | - | - | - |
| (1) | Indian | | | | , | | | V-11.2 |
| (a) | Individuals / Hindu Undivided Family (incl. a Family Trust) | | | À | • | | | |
| (b) | Central Government / State Government(s) | | | | | • | | - |
| (c) | Bodies Corporate | | | | | | | |
| (d) | Financial Institutions / Banks | | · | | | 71-7 | | |
| (e) | Any Other (Specify) | | | | | | | |
| | (Sub-Total (A)(1) | Nil | Nil | Nil | - | | - | - |
| (2) | Foreign | Nil | Nil | Nil | - | | - | - |
| (a) | Individuals (Non- Resident Individuals / Foreign Individuals) | | | | | | | |
| (b) | Bodies Corporate | | | | | | | |
| (c) | Institutions | | | | | | | |
| (d) | Any Other (specify) | | | | | | | |
| | (Sub-Total (A)(2) | Nil | Nil | Nil | • | • | - | - |
| | Total NCD holding of Promoter and Promoter Group | Nil | Nil | Nil | - | • | | - |
| LTHC | (A) = (A)(1)+(A)(2) | | | | · · · · · · | | | |

| | | | | r | | | | |
|-------|-----------------------|---------|-----------|---|-----------|--|----------|-------------|
| Cate- | Category of NCD | Number | Total | Number of | Total NCI | | NCDs | pledged |
| gory | holder | of NCD | number of | NCDs held in | as a perc | | 1 | otherwise |
| Code | | holders | NCDs | de | | mber of | encumb | ered |
| | | | | materialized | NCDs | | | |
| | | 1 | | form | Asa | As a | No. of | |
| | | | | | Percent- | Percent | shares | percenta |
| | | | | | tage of | | | ge |
| | | | | | (A+B) | (A+B+C) | | (IX) = |
| (I) | (II) | (111) | (IV) | (V) | (VI) | (VII) | (VIII) | (VIII)/(IV) |
| | | | | | | | | *100 |
| (B) | Public NCD | | | | | : | N.A. | N.A. |
| (4) | holding | | | | | | | |
| (1) | Institutions | 211 | | N. (1) | | | N.A. | N.A. |
| (a) | Mutual Funds / UTI | Nil | Nil | Nil | | - | | |
| (b) | Financial | 1 | 50 | 50 | 2.86 | 2.86 | | |
| | Institutions / | | * | | | | | |
| | Banks | | | 1 | | | | |
| (c) | Central | Nil | Nil | Nil | | - | | |
| | Government/State | | | | | | | |
| | Government(s) | | | | - | 1. | | |
| (d) | Venture Capital Funds | Nil | Nil | Nil | · - | - | | |
| (e) | Insurance | 8 | 1700 | 1700 | 97.14 | 97.14 | | |
| (-) | Companies | - | | ###(1,00 | | 0, | | |
| (f) | Foreign | Nil | Nil | Nil | · | <u> </u> | | |
| (., | Institutional | } | , | | | | | |
| | Investors | | | | | | | |
| (g) | Foreign Venture | Nil | Nil | Nil | _ | _ | <u> </u> | |
| (3) | Capital Investors | | | | | | | |
| (h) | Any Other | Nil | Nil | Nil | _ | | | |
| (, | (Foreign Bank) | , | | | | | | |
| | Sub-Total (B)(1) | 9 | 1750 | 1750 | 100% | 100% | N.A. | N.A. |
| (2) | Non Institutions | | 11.00 | 17.00 | 10070 | 10070 | N.A. | N.A. |
| (a) | Bodies Corporate | Nil | Nil | Nil | | <u> </u> | 13.73. | 11.7. |
| (b) | Individuals - | Nil | Nil | Nil | _ | | | |
| (-) | l. Indi | 1 | | | | | | |
| | vidual NCD | | | | | | | |
| | holders | | | | | | | |
| | holding | | | | | 1 | | |
| | nominal share | | | | 1 | | | |
| | capital up to | 1 | | | | | | |
| | Rs.1 lakh. | | | | | | | |
| | II. Indi | | | * | | | 1 | |
| | vidual NCD | | 1 | | | | | |
| | holders | | | | | | | |
| | holding | | | | | 1 | | |
| | nominal share | | | | | | | |
| | capital in | | | | | | | |
| | excess of | | | | | | | |
| 1 | Rs.1 lakh. | | | | | | | |
| | | | | | | | | |



| Cate- | Category of NCD | Number | Total | Number of | Total NCI | holding | NCDs | pledged |
|-------|---|---------|-----------|--------------|------------|-----------|--------|---------------------|
| gory | holder | of NCD | number of | NCDs held in | as a perce | entage of | or | otherwise |
| Code | | holders | NCDs | de | | nber of | encumb | ered |
| | | | | materialized | NCDs | | | , |
| | | | | form | Asa | Asa | No. of | As a |
| 1 | | | | | Percent- | Percent | shares | percenta |
| | | | | | tage of | , . | | ge |
| | | | | | (A+B) | (A+B+C) | | (IX) = |
| (1) | (11) | (111) | (IV) | (V) | (VI) | (VII) | (VIII) | (VIII)/(IV) *100 |
| (c) | Any Other (specify) NRI/OCB | Nil | Nil | Nil | - | - | | |
| | Sub-Total (B)(2) | Nil | Nil | Nil | | - | | |
| | Total Public NCD holding (B) = (B)(1)+(B)(2) | 9 | 1750 | 1750 | 100 | 100 | N.A. | N.A. |
| | TOTAL (A)+(B) | 9 | 1750 | 1750 | 100 | 100 | N.A. | N.A. |
| (C) | NCDs held by Custodians and against which Depository Receipts have been issued | Nil | • | - | | - | N.A. | N.A. |
| | GRAND TOTAL (A)+(B)+(C) | 9 | 1750 | **1750 | 100 | 100 | N.A. | N.A. |



(I)(b) Statement showing NCD holding of persons belonging to the category "Promoter and Promoter Group"

| Cate- gory Code | Category of NCD holder | Number of N | ICD holders | Total nu | mber of N | CDs |
|-----------------------|------------------------|-------------------|---|------------|--|---|
| | | Number of NCDs | (III) NCDs as a percentage of total number of NCDs {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para (I)(a) above} | Number (V) | As a Percent -tage of (A+B) (VI) | As a Percent- tage of (A+B+C) (VII) |
| (1) | (II) | (III) Nii | (IV) Nil | - | • | - |

(I)(c) Statement showing NCD holding of persons belonging to the category "Public" and holding more than 1% of the total number of NCDs

| Sr. | Name of the NCD holder | Number of | NCDs as a percentage of total number |
|----------|--|-----------|---------------------------------------|
| No. | Traine of the trop holder | NCD | of NCD {i.e., Grand Total (A)+(B)+(C) |
| 110. | | 1105 | indicated in Statement at Para (I)(a) |
| | , and the second | | |
| <u> </u> | | | above} |
| 1 | The New India Assurance Co. Ltd. | 500 | 28.57 |
| 2. | Export Credit Guarantee Corpn. | 50 | 2.86 |
| | of India Ltd | | |
| 3. | SBI Life Insurance, Company Ltd. | 500 | 28.57 |
| 4 | Birla Sunlife Insurance Company Ltd. | 200 | 11.43 |
| 5 | General Insurance Corporation of India | 150 | 8.57 |
| 6 | The Oriental Insurance Company Ltd. | 100 | 5.71 |
| 7 | Max Life Insurance Company Ltd | 200 | 11.43 |
| | Growth Fund | , | 2 |
| 8 | Max Life Insurance Company Ltd | 20 | 1.14 |
| | Pension Growth Fund | ľ | |
| 9 | Max Life Insurance Company Ltd | 30 | 1.72 |
| | Dynamic Opportunities Fund | | |
| | TOTAL | 1750 | 100% |

(I)(d) Statement showing details of locked-in NCDs Not Applicable

| Sr. No. | Name of the NCD holder | | Number of locked-in NCDs | Locked-in NCDs as a percentage of total number of NCDs {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para (I)(a) above} |
|------------|------------------------|-----|--------------------------------|--|
| ALTH | tc | Nil | Nil | Nil |

(II)(a) Statement showing details of Depository Receipts (DRs) Not Applicable

| | SDRs, etc.) | DRs | underlying outstanding DRs | shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para (I)(a) above} |
|------------|-------------------------------------|-------------|----------------------------------|--|
| Sr. No. | Type of outstanding DR (ADRs, GDRs, | outstanding | NCD | NCD underlying outstanding DRs as a percentage of total number of |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying NCDs are in excess of 1% of the total number of NCD.

Not applicable

| | | | GDRs, SDRs, etc.) | 1 | outstanding DRs | indicated in Statement at Para (I)(a) above} |
|------------|-----------------------|------|------------------------|----------|------------------------------|--|
| Sr. No. | Name of the Holder | e DR | outstanding DR (ADF | g ₹s, | Number NCDs underlying | NCDs underlying outstanding DRs as a percentage of total number of NCDs (i.e., Grand Total (A)+(B)+(C) |

